NEW GROUP PAPERWORK

Groups 2-50 Eligible Employees

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- **Proof of Membership Documentation**
- New Group Health Plan Contract
- ☐ Employer Certification Form
- ☐ Employer Plan Selection Form
 - Employee Benefit Enrollment Forms
- ☐ Employee Waiver Forms
- ☐ Signed Rates & Plans

Binder Check (provide a copy with paperwork) and mail 1st months healthcare fees payable to:

P.O. Box 412491
Boston, MA 02241-2491

PAYROLL VERIFICATION - REQUIRED TAX DOCUMENTS

□ Last two quarters of WR-30 (1 Full Time eligible employee must be listed on the most recent quarterly wage and tax statement (QWTS/WR-30 and employee must have worked 13 weeks in each of the last two quarters

-OR-

K1 with personal 1040 and a minimum of 1 Full Time eligible employee must be listed on the most recent quarterly wage and tax statement (QWTS/WR-30) and employee must have worked 13 weeks in each of the last two quarters. (If there is an amount on line 7 of personal 1040, a W-2(s) must be provided to account for total amount)

Groups 51+ Eligible Employees

- ☐ Broker of Record Letter (if applicable)
- ☐ Proof of Membership Documentation
- ☐ New Group Health Plan Contract
- ☐ Employer Certification Form
- ☐ Employer Plan Selection Form
- ☐ Employee Benefit Enrollment Forms
- ☐ Employee Waiver Forms
- ☐ Signed Rates & Plans
- ☐ Binder Check (provide a copy with paperwork) and mail 1st months healthcare fees payable to:

APEMT/Members Health Plan NJ P.O. Box 412491 Boston, MA 02241-2491

Instructions/Descriptions

Complete all required documents using the checklist appropriate for your employer size. All required forms are located on the website www.betterhealthni.com.

- ✓ Broker of Record Letter- letter indicates the name of the General Agent/Broker to whom commissions should be paid.
- ✓ Membership Documentation- all non-medical groups must be affiliated with a participating association. (EANJ, MSNJ, BIONJ, Howell, Jackson, Greater Monmouth Chambers of Commerce).
- ✓ Health Plan Contract- new group name, address, email, tax identification number, phone number and billing information.
- ✓ Employer Certification Form For groups of 2-50 eligible only. Count of Full Time and Part time employees, valid waivers, refusals. Request employee waiting and rehire waiting period.
- ✓ **Employer Plan Selection Form**—Select medical, prescription and dental plans. Indicate COBRA administrator.
- ✓ Benefit Enrollment Form- add an employee.
- ✓ Employee Census For groups 51+ list of all part time and full-time employees including gender, date of hire and date of birth and hours worked per week.
- ✓ **Signed Rates** the rates page is attached to the quote.
- √ Waiver Form used for an employee who is waiving/refusing coverage

SUBMIT NEW GROUP PAPERWORK TO:

Members **HealthPlan**™

c/o Concord Management Resources P.O. Box 5487 Somerset, NJ 08875

Email: MEWANewbusiness@concordmgt.com

Fax: 833-MEWAFAX (833-639-2329)

For additional information and inquiries, please contact us directly at 833-MEWANOW (833-639-2669)