GROUP SIZE 51+ NEW BUSINESS SUBMISSION CHECKLIST

PLEASE CONFIRM ALL ITEMS ARE ATTACHED BY CHECKING THE BOX. IF ITEMS ARE NOT COMPLETE AND/OR DOCUMENTS ARE NOT ENCLOSED, THE REVIEW OF THE SUBMISSION WILL BE DELAYED. ALL NEW BUSINESS SUBMISSIONS MUST BE SUBMITTED NO LATER THAN THE REQUIRED DUE DATE. ATTACH THIS CHECKLIST WITH YOUR NEW GROUP SUBMISSION.

NEW BUSINESS SUBMISSION EMAIL: MEWANewBusiness@concordmgt.com

Broker of Record Letter (if applicable)
Proof of Membership Documentation (Select One)
□ EANJ Membership # □ Hospital IPA - Membership letter
☐ Medical Society of NJ (MSNJ) – Invoice/Membership letter
□ NJ Chambers of Commerce – Membership letter
☐ BioNJ – Membership letter
Completed and Signed New Group Health Plan Contract Sections 1-7
Completed and Signed Employer Certification Form
Page 1 – Employee Calculations, Total Benefit Eligible Employees Section should equal to letter (A)
 □ Page 2 - Signatures, Census Grid □ If providing your own Census, <u>columns must match Census Grid on Page 2</u>, DO NOT ADD COLUMNS
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Completed and Signed Employer Plan Selection Form
Completed and Signed Employee Benefit Enrollment Forms
☐ Total forms Equals Page 1 of Employer Certification – Total# Eligible Employees applying/enrolling
☐ COBRA Questionnaire for members who are currently enrolled with COBRA or DU31 benefits (applicable for groups who elect OCA as the administrator)
Completed and Signed Employee Waiver Forms
☐ Total forms Equals Page 1 of Employer Certification — Total# Eligible waving with and without other coverage
Signed Rates & Plans
Name of Current Carrier and Plan Design
Were you previously enrolled with the plan? No Yes When
Attach Binder Check (provide a copy with paperwork) and mail 1 st months healthcare fees
payable to:

P.O. Box 412491
Boston, MA 02241-2491