



p.o. box 6 • oceanport, new jersey 07757

May 12, 2023

Brian W. Hofmeister, Esq.  
Court Appointed Trustee, Affiliated Physicians and Employers Master Trust ("APEMT")  
3131 Princeton Pike, Building 5, Suite 110  
Lawrenceville, New Jersey 08648

Subject: Invoice for Professional Services, April 2023  
Invoice #: DFL018-APEMT

Sent Via Email to: Brian W. Hofmeister (bwh@hofmeisterfirm.com)

Dear Brian:

In accordance with our business understanding for professional services, I am submitting this invoice for payment for services performed for Affiliated Physicians and Employers Master Trust in Bankruptcy ("APEMT") for the period April 1, 2023 through April 30, 2023. A detailed invoice is included as Enclosure 1. There are no Business expenses incurred for the month.

• April Professional Services	\$ 7,250.00	Reviewed and Approved for Payment
• Business Expenses	\$ 0	
	<hr/>	
	\$ 7,250.00	

Please advise if additional information needed.

Very truly yours,

Enclosure: (1)



P.O. Box 6  
 Oceanport, New Jersey 07757  
 Telephone/Fax: (732) 389-3969

**Enclosure 1**

Client: APEMT in Liquidation & Dissolution  
 Purchase Order #: DFL018 APEMT  
 Project Title: Business Consulting  
 Project #: 2021-008

**INVOICE WORKSHEET**

<b>Consultant Name:</b>
Mary Jo Lopez

Period		
From		To
04/01/23		04/30/23

Date	Description	Hours Worked	Hours Billed	Unit Price	Total
04/03/23	Prepared and distributed agenda for Team call. Conducted Team conference call to discuss assorted APEMT matters. Researched Aetna 'time of wire' information and present to team at weekly call. Review of professional team invoices for payment and submitted to Receiver for approval. Establish ShareFile folders to exchange information between CMR & Merlino. Email communications to/from Receiver's professional team regarding assorted matters.	4.00	4.00	\$100.00	\$400.00
04/05/23	Review and edits for APEMT website notices regarding posting professional service invoices and contacting the Receiver. Review of professional team invoices for payment and submitted to Receiver for approval. Call w/ DOL EBSA regarding 2021 Audited Financial Statement. Email communications to/from Receiver's professional team regarding assorted matters.	2.50	2.50	\$100.00	\$250.00
04/06/23	Email communication w/ DOL EBSA to confirmed 2021 Financial Statement discussion. Confirmed professional payments w/ CMR paid by APEMT from 2015 through 2020. Review of professional and vendor invoices for payment and submitted to Receiver for approval. Conference call w/ Aetna and Legal Counsel to discuss the claim settlement w/ NY Langone. Email communications to/from Receiver's professional team regarding assorted matters.	4.50	4.50	\$100.00	\$450.00
04/07/23	Review of NJ DOBI opposition filing for professional fee payments - quarterly reports/payment days. Sent SM Law Agreement to Merlino. Reviewed website updates and provided edits to CMR. Email communications to/from Receiver's professional team regarding assorted matters.	2.00	2.00	\$100.00	\$200.00
04/10/23	Prepared and distributed agenda for Team call. Conducted Team conference call to discuss assorted APEMT matters. Sent email to Aetna as a follow-up to the call re: the OON settlement with a NY hospital. Exchanged information with Receiver regarding reconciliation requirements for the Assessment collection. Review of professional team invoice for payment and submitted to Receiver for approval. Review of Merlino calculations of Assessment fees and sample provided. Exchanged information with Receiver and General Counsel regarding Mazars' letters of agreements. Email communications to/from Receiver's professional team regarding assorted matters.	6.00	6.00	\$100.00	\$600.00
04/11/23	Prepared listing of Professional Service entities for listing on APEMT website, and sent to Receiver and General Counsel for approval. Team conference call to review calculation of collection fess for Member Assessments. Exchange of claim information with Aetna and CMR. Reviewed a motion prepared by General Counsel and provided comments before filing. Email communications to/from Receiver's professional team regarding assorted matters.	5.50	5.50	\$100.00	\$550.00
04/12/23	Provided additional information to team regarding the SM Law agreement and calculation of fees. Exchanged information with the Receiver on assorted matters. Reviewed service list for mailings from BMC Group. Email communications to/from Receiver's professional team regarding assorted matters.	2.50	2.50	\$100.00	\$250.00
04/13/23	Reviewed professional fee invoice and sent to Receiver for review and approval for payment. Email communications to/from Receiver's professional team regarding assorted matters.	1.00	1.00	\$100.00	\$100.00

Date	Description	Hours Worked	Hours Billed	Unit Price	Total
04/14/23	Attend meeting in Roseland with Receiver and Receiver's General Counsel regarding informal settlement negotiations with William Megna and his legal counsel. Email communications to/from Receiver's professional team regarding assorted matters.	5.00	5.00	\$100.00	\$500.00
04/17/23	Prepared and distributed agenda for Team call. Conducted Team conference call to discuss assorted APEMT matters. Prepared information and sent to Receiver regarding Aetna OON Hospital settlement. Provided CMR with revised text and information for website, "Important Plan Updates and Information". Received Employer Listing to create 'query file' for SM Law. Email communications to/from Receiver's professional team regarding assorted matters.	5.50	5.50	\$100.00	\$550.00
04/18/23	Reviewed Court filing for Mazars appointment, and sent edits to General Counsel. Reviewed letter received from Windsor's counsel regarding their response to the Receiver's report of potential negligence claims. Communications to/from Receiver's professional team regarding assorted matters.	1.00	1.00	\$100.00	\$100.00
04/19/23	Reviewed finalized website notice posting and sent to team for review and approval. Sent proposed edit to Receiver and General Counsel for Mazars motion. Prepared Professional Invoices for posting and sent to CMR. Created excel file to collect information from SM Law per Receiver's request. Email communications to/from Receiver's professional team regarding assorted matters.	7.50	7.50	\$100.00	\$750.00
04/20/23	Submitted Receiver Inquiry file to SM Law for completion. Catalogued Professional Service invoices and sent to CMR for Financial Records. Reviewed professional fee invoice and sent to Receiver for review and approval for payment. Reviewed and responded to information received from Merlino's regarding comments to Windsor defense letter. Email communications to/from Receiver's professional team regarding assorted matters.	4.50	4.50	\$100.00	\$450.00
04/21/23	Received approval from Receiver to launch the updates to the APEMT website; to send Constant Contact emails to Members (Employers) regarding Professional Service Invoices; and begin to prepare the mailings for Interested Parties. Reviewed Tolling Agreement received from Nagel Rice Law. Email communications to/from Receiver's professional team regarding assorted matters.	1.50	1.50	\$100.00	\$150.00
04/23/23	Prepared and distributed agenda for Team call. Agenda included exhibits received from Merlino's.	0.50	0.50	\$100.00	\$50.00
04/24/23	Conducted Team conference call to discuss assorted APEMT matters. Uploaded files to Sharefolder for Merlino's and CMR. Requested "Interested Party" mailing list from Genova Burns. Email communications to/from Receiver's professional team regarding assorted matters.	3.50	3.50	\$100.00	\$350.00
04/25/23	Communication with General Counsel regarding Memo for mailing notices for Professional Services to "Interested Parties". Email communications to/from Receiver's professional team regarding assorted matters.	1.00	1.00	\$100.00	\$100.00
04/26/23	Reviewed supplemental information received from EANJ's legal counsel. Communication w/ BMC Group regarding mailing files for legal delivery services. Reviewed monthly status reports from Professional team members. Email communications to/from Receiver's professional team regarding assorted matters.	3.00	3.00	\$100.00	\$300.00
04/27/23	Researched and prepared information for Receiver and General Counsel for meeting with EANJ and legal counsel. Reviewed IRS communication regarding PECORI interest & penalty for 2020. Prepared vendor approval documentation for IRS & Jet payments. Received from Genova Burns "Interested Party" mailing list. Email communications to/from Receiver's professional team regarding assorted matters.	6.50	6.50	\$100.00	\$650.00
04/28/23	Attend meeting in Roseland with Receiver and Receiver's General Counsel regarding settlement negotiations with EANJ and their legal counsel. Email communications to/from Receiver's professional team regarding assorted matters.	5.00	5.00	\$100.00	\$500.00
		<b>72.5</b>	<b>72.50</b>		<b>\$7,250.00</b>