



June 22, 2023

Affiliated Physicians and Employers  
Master Trust

Invoice #: 208640  
Client #: 1819  
Matter #: 2  
Billing Attorney: AS1

### INVOICE SUMMARY

For Professional Services Rendered Through May 31, 2023.

**RE: Brian W. Hofmeister, State Court Ind. Receiver**

Total Professional Services	\$ 16,301.50
Total Disbursements	<u>\$ .00</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 16,301.50</b>
Previous Balance	<del>----- \$ 20,633.00 -----</del>
<b>TOTAL BALANCE DUE</b>	<del>----- \$ 36,934.50 -----</del>

Reviewed and Approved for Payment

## PROFESSIONAL SERVICES

Date	Atty	Description	Hours	Amount
5/01/23	AS1	Analyze IRS issues and notices; discuss with B. Hofmeister	.40	278.00
5/02/23	AS1	Analyze and amend settlement agreement with EANJ; discuss with B. Hofmeister	.80	556.00
5/02/23	AS1	Review notice of professional invoices	.20	139.00
5/02/23	AS1	Analyze Brad Rice amendments to settlement agreement; discuss with B. Hofmeister	.40	278.00
5/02/23	AS1	Conference call with B. Hofmeister re litigation issues, discovery, and claims	1.10	764.50
5/02/23	SBP	Review emails from MJ re: service lists	.10	41.00
5/02/23	SBP	Review settlement agreement with EANJ; review notice for professional invoices	.30	123.00
5/03/23	SBP	Review Merlinos allegation report re: Windsor	.20	82.00
5/05/23	SBP	Zoom call with team re: Windsor claims	.80	328.00
5/05/23	SLL	Prepare 9019 settlement motion with Employers Association of New Jersey	1.00	235.00
5/08/23	SBP	Zoom team call	1.30	533.00
5/08/23	SBP	Review email re: assessment reconciliation	.10	41.00
5/09/23	SBP	Review email regarding Haddad Plumbing documents	.20	82.00
5/10/23	SBP	Draft and revise opposition to motion for reconsideration	.50	205.00
5/13/23	SBP	Review emails re: Aetna claim for workers compensation, microseal industries	.20	82.00
5/15/23	AS1	Travel to/from Hamilton, NJ	1.40	973.00
5/15/23	AS1	Meeting with B. Hofmeister re: litigation and strategy	1.60	1,112.00
5/16/23	SBP	Draft opposition to motion to reconsider	.30	123.00
5/17/23	SBP	Draft opposition to motion for reconsideration; draft certification of SBP in support of opposition	2.50	1,025.00
5/18/23	AS1	Review DOBI motion to reconsider; work on, review, and revise reply; discuss with B. Hofmeister	.80	556.00
5/18/23	AS1	Call with B. Hofmeister re: analysis of claims and litigation strategy	.50	347.50
5/18/23	SBP	Review emails and discovery re: APEMT and Brain Builders	.20	82.00
5/18/23	SBP	Communicate with L. Bielskie re: closing case	.10	41.00
5/18/23	SBP	Review DOBI objection to APEMT motion	.30	123.00
5/19/23	AS1	Meeting with Receiver to discuss strategy and litigation	1.20	834.00
5/19/23	AS1	Travel to/from Lawrenceville, NJ	1.30	903.50
5/19/23	SBP	Call with Mary Jo re: status of DOBI objection and warehouse records	.20	82.00
5/22/23	AS1	Communicate with Receiver re: litigation discovery and strategy	.90	625.50
5/22/23	AS1	Communicate with B. Hofmeister re: meeting with all parties and summary of litigation issues	.60	417.00

Date	Atty	Description	Hours	Amount
5/22/23	AS1	Draft letter re: Megna Law claims; discuss with MJ Lopez and B. Hofmeister, Receiver	.90	625.50
5/22/23	SBP	Draft opposition to DOBI objection to Mazar retention	.60	246.00
5/22/23	SBP	Team call	.60	246.00
5/22/23	SBP	Call with G. Troublefield re: objections to motion; discuss with client	.30	123.00
5/23/23	AS1	Draft/review Megna claims letter; analyze documents; discuss with B. Hofmeister and MJ Lopez	1.20	834.00
5/23/23	AS1	Communicate with N. Isaacson re: settlement agreement	.20	139.00
5/23/23	AS1	Review reply to DOBI objection; discuss with Receiver	.40	278.00
5/23/23	SBP	Communicate with N. Isaacson re: EANJ agreement	.10	41.00
5/24/23	AS1	Communicate with client re: late claims and MEWA issues	.20	139.00
5/24/23	SBP	Communicate with Bridget Gielis re: late claim	.10	41.00
5/24/23	SBP	Review DOBI reply; review corporate resolution	.20	82.00
5/24/23	SBP	Revise letter to Bill Megna	.20	82.00
5/25/23	SBP	Revise letter to S. Stone re: Megna claim	.10	41.00
5/26/23	AS1	Travel to/from Lawrenceville, NJ	1.30	903.50
5/26/23	AS1	Meeting with Receiver to discuss strategy and litigation	1.20	834.00
5/30/23	SBP	Review claim from TenHolland	.10	41.00
5/30/23	SBP	Review discovery responses to IRS	.20	82.00
5/30/23	SBP	Review emails from MJ with form 425c	.10	41.00
5/31/23	AS1	Review reconsideration orders and decision of the Court; discuss with Trustee	.50	347.50
5/31/23	SBP	Review court orders denying Mazar retention and denying in part DOBI motion for reconsideration	.20	82.00
5/31/23	SBP	Review notice of substantial consummation	.10	41.00

**TOTAL PROFESSIONAL SERVICES**

**\$ 16,301.50**

Reviewed and Approved for Payment

**SUMMARY OF PROFESSIONAL SERVICES**

Name	Hours	Rate	Total
ANTHONY SODONO, III	17.10	695.00	11,884.50
SARI PLACONA	10.20	410.00	4,182.00
STACY LIPSTEIN	1.00	235.00	235.00
<b>Total</b>	<b>28.30</b>		<b>\$ 16,301.50</b>

Reviewed and Approved for Payment

**TOTAL DISBURSEMENTS**

**\$ .00**



**TOTAL THIS INVOICE**

**\$ 16,301.50**

Reviewed and Approved for Payment



### OUTSTANDING INVOICES

Invoice Number	Date	Invoice Total	Payments Received	Ending Balance
207322	5/25/23	20,633.09	.00	<del>20,633.09</del>
PREVIOUS BALANCE				<del>\$ 20,633.09</del>
Balance Due This Invoice		Reviewed and Approved for Payment	\$ 16,301.50	
<b>TOTAL BALANCE DUE</b>				<b><u><u>\$ 36,934.59</u></u></b>

### PREVIOUS BALANCE

Current - 30	31 - 60	61 - 90	91 - 120	Over 120	Total
\$ 20,633.09	\$ .00	\$ .00	\$ .00	\$ .00	<del>---\$ 20,633.09---</del>



June 22, 2023

Affiliated Physicians and Employers  
Master Trust

Invoice #: 208640  
Client #: 1819  
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Billing Attorney: AS1

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## REMITTANCE

RE: **Brian W. Hofmeister, State Court Ind. Receiver**

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<b>BALANCE DUE THIS INVOICE</b>	<b>\$ 16,301.50</b>
Previous Balance	<u>\$ 20,633.09</u>
<b>TOTAL BALANCE DUE</b>	<b><u>\$ 36,934.59</u></b>

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**All checks should be made payable to:**  
(Please return this page with payment.)

**McManimon, Scotland & Baumann, LLC**  
ATTN: Accounting Department  
75 Livingston Avenue - 2nd Floor  
Roseland, NJ 07068

**For payment by wire or ACH in USD:**

Please contact for instructions:  
banking@msbnj.com  
Or call:  
Donna Young (973) 622-5262

Kindly reference your Invoice **208640** and client-matter number **1819-2** on all payments.

If you would like to receive your bills via e-mail, please notify [billing@msbnj.com](mailto:billing@msbnj.com).

**INVOICES ARE PAYABLE UPON RECEIPT**

**Thank you for your continued confidence in MS&B**