



January 23, 2024

Invoice: Number: 77948

Affiliated Physicians and Employers Master Trust
3131 Princeton Pike
Building 5, Suite 110
Lawrenceville, NJ 08648

Billing Email Address
Mary Jo Lopez (dfigroup@comcast.net)
Brian Hofmeister Esq. (bwh@hofmeisterfirm.com)

In Reference To: **Professional Time and Expense**
Time through December 31, 2023
Affiliated Physicians and Employers Master Trust
APEMT - Assessment Reconciliation; Windsor Claim
Analysis; Claim Reporting

<u>Consultant</u>	<u># Hours</u>	<u>Rate</u>	<u>Fees</u>
Beard, Tyler	6.50	195.00	\$1,267.50
Berman, Michael	5.00	370.00	\$1,850.00
Coleman, Ruth	23.50	300.00	\$7,050.00
Subtotal	35.00		\$10,167.50
		Billed Time & Expenses	\$10,167.50
		Invoice Total	\$10,167.50

Reviewed and Approved for Payment

Thank you for your business. Invoices are due upon receipt and your prompt payment is appreciated.
If you have questions, please contact JoAnn Evans at (678) 684-4705. JoAnn.Evans@us.davies-group.com



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<u>Date</u>	<u>Consultant</u>	<u>Comments</u>	<u># Hours</u>	<u>Fees</u>
12/01/23	Beard, Tyler	checking new balances with concord updated balances and finding total payments and amounts to be collected	3.50	682.50
12/04/23	Beard, Tyler	weekly meeting with apemt and making list of assessments paid	2.00	390.00
12/04/23	Berman, Michael	Weekly call with APEMT. FU with Tyler	0.75	277.50
12/04/23	Coleman, Ruth	Review updated assessment list. Questions to MJ and Tyler	1.00	300.00
12/05/23	Coleman, Ruth	Emails. Look for recent data from Aetna.	0.75	225.00
12/05/23	Berman, Michael	Prepare Windsor response for Brad	1.50	555.00
12/06/23	Coleman, Ruth	Update the report. Emails	3.00	900.00
12/06/23	Berman, Michael	Preparation of additional materials for Brad Rice pertaining to his discussions with the insurance underwriter.	1.50	555.00
12/08/23	Coleman, Ruth	Call with MJ, Review files	0.50	150.00
12/11/23	Beard, Tyler	weekly apemt meeting	0.50	97.50
12/11/23	Berman, Michael	Weekly meeting with APEMT; Discussion with MJL regarding Windsor claim	0.75	277.50
12/11/23	Coleman, Ruth	Research payment for Dawn and MJ. Multiple emails	1.00	300.00
12/12/23	Coleman, Ruth	Emails with Dawn and MJ. Research questions	1.00	300.00
12/13/23	Beard, Tyler	answering ruths questions on recoverables file	0.25	48.75
12/13/23	Coleman, Ruth	Update SM Law version of 6/28/2022 with Tyler's Assessment Reconciliation. Troubleshoot discrepancies, Emails	5.00	1,500.00
12/14/23	Beard, Tyler	answering ruths questions on data files	0.25	48.75
12/14/23	Coleman, Ruth	Convert Mitnick file to Excel, review amount differences. Talk to Tyler, then MJ.	4.00	1,200.00
12/15/23	Coleman, Ruth	Prepare for and meet with Dawn & MJ on number discrepancies. Then on Brainbuilders' tech review of Dawn's findings	2.50	750.00
12/18/23	Berman, Michael	Weekly Status meeting	0.50	185.00
12/19/23	Coleman, Ruth	Update court report. Multiple emails with MJ and Dawn	2.00	600.00

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12/20/23	Coleman, Ruth	Finish Court report and email team	2.00	600.00
12/27/23	Coleman, Ruth	Meet with MJ on next steps and time table. Make notes	0.75	225.00
Subtotal			35.00	10,167.50
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