



February 26, 2024
Invoice: Number: 78148

Affiliated Physicians and Employers Master Trust
3131 Princeton Pike
Building 5, Suite 110
Lawrenceville, NJ 08648

Billing Email Address
Mary Jo Lopez (dfigroup@comcast.net)
Brian Hofmesiter Esq. (bwh@hofmeisterfirm.com)

In Reference To:		Professional Time and Expense Time through January 31, 2024 Affiliated Physicians and Employers Master Trust APEMT - Damage Analysis; Assessment Analysis; Claims Reporting		
Consultant	# Hours	Rate	Fees	
Beard, Tyler	16.75	195.00	\$3,266.25	
Berman, Michael	6.00	370.00	\$2,220.00	
Coleman, Ruth	20.75	300.00	\$6,225.00	
Subtotal	43.50		\$11,711.25	
Billed Time & Expenses			\$11,711.25	
Invoice Total			\$11,711.25	

Reviewed and Approved for Payment

Thank you for your business. Invoices are due upon receipt and your prompt payment is appreciated.
If you have questions, please contact JoAnn Evans at (678) 684-4705. JoAnn.Evans@us.davies-group.com

Merlinos & Associates, Inc., A Davies Company, 5550 Peachtree Parkway, Suite 600, Peachtree Corners, GA 30092 (770)
453-9771



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In Reference To: Professional Time and Expense
Time through January 31, 2024
Affiliated Physicians and Employers Master Trust
APEMT - Damage Analysis; Assessment Analysis; Claims
Reporting

<u>Date</u>	<u>Consultant</u>	<u>Comments</u>	<u># Hours</u>	<u>Fees</u>
01/02/24	Coleman, Ruth	Research detail behind group name 3069139	1.00	300.00
01/02/24	Beard, Tyler	making new remittance excel file	2.00	390.00
01/03/24	Berman, Michael	Meeting with APEMT; Review Mankoff letter and draft response	1.75	647.50
01/03/24	Beard, Tyler	weekly apemt meeting and reconciliation with new remittance file	2.50	487.50
01/07/24	Coleman, Ruth	Begin updates to exhibits per MJ's requests. Email to Tyler on payments	4.00	1,200.00
01/08/24	Beard, Tyler	weekly apemt call and updating 1/2 remittance with updated file	1.50	292.50
01/08/24	Coleman, Ruth	Review updated lists and get started on new one, emails to MJ and Tyler. Call with MJ.	2.50	750.00
01/10/24	Berman, Michael	FU with John McSorely on audit	0.25	92.50
01/15/24	Coleman, Ruth	Review files and start updated	1.25	375.00
01/16/24	Coleman, Ruth	Reports for MJ	6.00	1,800.00
01/16/24	Beard, Tyler	making gross total payments summary	2.00	390.00
01/17/24	Beard, Tyler	adding in payments from 5/26 remittance and updating reconciliation	3.50	682.50
01/17/24	Coleman, Ruth	Attempt to reconcile with John's list. Emails with Tyler, John and MJ	2.25	675.00
01/17/24	Berman, Michael	APEMT Team Meeting	1.00	370.00
01/22/24	Beard, Tyler	weekly apemt meeting	0.50	97.50
01/22/24	Berman, Michael	APEMT Team Meeting	0.25	92.50
01/23/24	Coleman, Ruth	Reconciliation meeting with Tyler and John	1.50	450.00
01/23/24	Beard, Tyler	call with john to discuss reconciliation of remaining balances	3.00	585.00
01/26/24	Coleman, Ruth	Emails & chat w/Tyler on reconciliation	0.25	75.00
01/26/24	Beard, Tyler	discussing with ruth what she still needs for her list for mj	0.25	48.75
01/29/24	Beard, Tyler	weekly apemt meeting	0.50	97.50
01/29/24	Berman, Michael	Weekly team meeting and review response to Windsor complaint for Brad	1.50	555.00

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01/30/24	Berman, Michael	Review the Howard Mankoff response to the Windsor complaint and provide feedback. Call with Brad, Brian, and MJ about next steps in Windsor case	1.25	462.50
01/30/24	Beard, Tyler	checking into issue with court fees differences	1.00	195.00
01/30/24	Coleman, Ruth	Review updated payment tracking. Draft email to team on status	2.00	600.00

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