

Law Firm of Brian W Hofmeister LLC

3131 Princeton Pike
Building 5, Suite 110
Lawrenceville, NJ 08648 USA

Ph:609-890-1500

Fax:609-890-6961

Affiliated Physicians and Employers Maste
NJ
USA

February 28, 2024

Attention:

File #: 01465-2

Inv #: 14105

RE: SubChapter V Trustee

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Jan-30-24	Telephone conference call with professionals regarding Windsor litigation	1.10	495.00	BWH
Jan-31-24	Telephone call conference with Mazers, Accountants DFL Group, Concord and Department of Labor regarding status up date on financial statements and follow up emails	1.00	450.00	BWH
Feb-01-24	Letter/E-mails with Shebell Law firm regarding Workers Compensation claims	0.30	135.00	BWH
	Letter/E-mails with Shebell Law Firm regarding Workers Compensation claims	0.50	225.00	BWH
	Meeting with Concord, DFL Group, SM Law and Don Clark regarding prepare for collection litigation trials	2.20	990.00	BWH
	Review Mazers December 2023 invoice	0.40	180.00	BWH
	Review and sign Affidavits of Default in collection litigation cases	0.50	225.00	BWH
Feb-02-24	Letter/E-mails with DFL Group and Brad Rice regarding Windsor litigation/mediation	0.40	180.00	BWH
	Letter/E-mails review/reply to emails with SM Law and Concord regarding Cooper Tire and	0.80	360.00	BWH

	Independent Management of properties litigations			
	Letter/E-mails with counsel regarding litigation strategy in collection cases	0.50	225.00	BWH
	Letter/E-mails with SM Law and Concord regarding Microseal Collection litigation	0.40	180.00	BWH
	Letter/E-mails with DFL Group, Concord and SM Law regarding Cooper Rehab Center claims	0.50	225.00	BWH
	Telephone call conference call with Concord, DFL Group and Don Clark regarding Brainbuilder litigation and discovery	1.00	450.00	BWH
Feb-05-24	Letter/E-mails with SM Law and Concord regarding collection litigation with Microseal	0.80	360.00	BWH
	Letter/E-mails with Brad Rice regarding scheduling mediation with Windsor	0.40	180.00	BWH
	Review/reply to emails with SM Law and Don Clark regarding IMPAC's motion for summary judgment and draft opposition	1.30	585.00	BWH
	Telephone call attendance weekly zoom call with professionals	0.50	225.00	BWH
Feb-06-24	Letter/E-mails/discussions with SM Law and Concord regarding finalizing and filing opposition to summary judgment motion by IMPAC	1.00	450.00	BWH
Feb-07-24	Travel to and attend meeting with Anthony Sodono to discuss collection action litigation and Brainbuilder litigation	3.40	1,530.00	BWH
	Review January 2024 invoices for Approval by Concord and DFL Group	0.80	360.00	BWH
	Review email from Concord regarding draft audited financial statement	2.80	1,260.00	BWH
Feb-09-24	Letter/E-mails with SM Law and Concord regarding upcoming trial and settlement offers	1.00	450.00	BWH
	Review/reply to emails with DFL Group and counsel regarding document review/production in Brainbuilder litigation	0.50	225.00	BWH

Feb-11-24	Letter/E-mails with SM Law and Concord regarding Microseal Trial issues	0.40	180.00	BWH
	Letter/E-mails with Don Clark and Concord regarding payment of litigation expense invoice in IRS Adversary proceeding	0.20	90.00	BWH
Feb-12-24	Attendance weekly zoom meeting with professionals	0.50	225.00	BWH
	Court Appearance attend trial call for Microseal special assessment collection litigation in Morristown, NJ	5.20	2,340.00	BWH
	Letter/E-mails with Brad Rice, DFL Group and Merlinos regarding schedule zoom call to prepare for informal settlement conference with Windsor	0.20	90.00	BWH
	Letter/E-mails with counsel and Concord regarding Microseal billing report	0.30	135.00	BWH
	Review/reply to email by former plan member regarding unpaid medical claims	0.30	135.00	BWH
	Review and approve Nagel Rice January 2024 invoice	0.40	180.00	BWH
Feb-13-24	Letter/E-mails with Merlinos, DFL Group and counsel regarding materials for meeting with Windsor to discuss settlement	0.40	180.00	BWH
Feb-14-24	Letter/E-mails with SM Law regarding Gershon collection action	0.20	90.00	BWH
	Letter/E-mails with SM Law regarding refiling dismissed collection cases	0.40	180.00	BWH
	Review letters and checks from Shebell on Worker's Compensation cases and deposit same	0.40	180.00	BWH
	Review/reply to emails with DFL Group and Department of Labor regarding former member claim	0.30	135.00	BWH
	Review MSB January 2024 invoice for approval and Genova Burns 2024 invoice for approval	1.10	495.00	BWH
	Telephone call conference call with	0.80	360.00	BWH

	counsel, DFL Group and Merlinos regarding prepare for informal mediation with Windsor			
Feb-15-24	Letter/E-mails with Don Clark and SM Law regarding refiling dismissed collection cases	0.40	180.00	BWH
	Review emails with document files for discovery production in Brainbuilder litigation	1.10	495.00	BWH
	Review/reply emails with DFL Group regarding redacted documents for privilege/attorney work product for Brainbuilder litigation	0.40	180.00	BWH
	Review email by Merlinos regarding revised slides for informal mediation with Windsor	0.30	135.00	BWH
	Telephone call zoom meeting with DFL Group, Concord and counsel regarding discovery and document production for Brainbuilder litigation	0.60	270.00	BWH
	Telephone call attend zoom call with counsel, Merlinos, DFL Group and counsel for Windsor and Windsor representative regarding informal mediation and follow up	1.10	495.00	BWH
Feb-16-24	Letter/E-mails with SM Law and Don Clark regarding communications with court as to collection actions and procedural issues	0.20	90.00	BWH
	Letter/E-mails with Concord, DFL Group and counsel regarding calculations for damage claim against Windsor	0.40	180.00	BWH
	Letter/E-mails with Concord and DFL Group regarding updated figures for constant contact posting	0.40	180.00	BWH
	Review/reply emails with SM Law regarding collection litigation against capability marble	0.30	135.00	BWH
	Review/reply to emails with Department of Labor and DFL Group	0.20	90.00	BWH
	Review/reply emails with SM Law and Don Clark regarding collection litigation against American Glass Crafters and deposit of funds in court	0.20	90.00	BWH
Feb-20-24	Meeting travel to and attend meeting with	3.20	1,440.00	BWH

	counsel (Anthony Sodono) and SM Law regarding collection action litigation update and Brainbuilder litigation/discovery issues			
Feb-21-24	Letter/E-mails with SM Law regarding upcoming collection litigation trial dates	0.30	135.00	BWH
	Review draft brief and certification from Don Clark regarding motion for summary judgment in IRS adversary case and comments to same	1.20	540.00	BWH
	Review IRS motion for Summary Judgment regarding HIT payment litigation	1.40	630.00	BWH
	Telephone call attend weekly zoom call with professionals	0.70	315.00	BWH
Feb-22-24	Letter/E-mail review/reply to emails with SM Law and Don Clark regarding collection litigation against Capability Marble and T & R Alarms	0.50	225.00	BWH
	Letter/E-mails with Don Clark regarding analysis of IRS Summary Judgment and In Limine motions	1.30	585.00	BWH
	Telephone call attend zoom call with Concord, DFL Group and MSB regarding Brainbuilder litigation document production	0.40	180.00	BWH
Feb-23-24	Review/reply emails with SM Law regarding letter to court on upcoming trials and related issues	0.50	225.00	BWH
	Review/reply emails with SM Law regarding motion in Limine by Bolan Jahnsen in collection litigation	0.50	225.00	BWH
Feb-26-24	Review/reply to emails with Brad Rice, DFL Group and Merlinos regarding draft letter of damage estimation	0.60	270.00	BWH
	Telephone call attend weekly zoom call with professionals	0.30	135.00	BWH
Feb-27-24	Review emails and District Court decision dismissing Brainbuilder claim against Aetna	0.60	270.00	BWH
	Review Merlinos monthly invoice for January 2024	0.50	225.00	BWH

	Review emails by DFL Group regarding document review for Brainbuilder discovery production	1.80	810.00	BWH
Feb-28-24	Letter/E-mails/discussions with SM Law regarding draft letters to court regarding trial call and trial prep on collection litigation cases	0.90	405.00	BWH
	Review/reply to emails with Merlinos, Concord, Mazars and DFL Group regarding draft report on 12/31/21 unpaid claim reserve certification and audit report of 12/31/2021 financial statements	1.30	585.00	BWH
	Review/reply emails and discussion with SM Law and Concord regarding collection litigation cases on assessments and open pre-assessment invoices	0.70	315.00	BWH

Totals	Reviewed and Approved for Payment	55.50	\$24,975.00
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Total Fee & Disbursements	Reviewed and Approved for Payment	\$24,975.00
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Previous Balance		25,740.86
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Balance Now Due		\$50,715.86
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