



p.o. box 6 • oceanport, new jersey 07757

April 9, 2024

Brian W. Hofmeister, Esq.  
Court Appointed Trustee, Affiliated Physicians and Employers Master Trust ("APEMT")  
3131 Princeton Pike, Building 5, Suite 110  
Lawrenceville, New Jersey 08648

Subject: Invoice for Professional Services, March 2024  
Invoice #: DFL029-APEMT

Sent Via Email to: Brian W. Hofmeister (bwh@hofmeisterfirm.com)

Dear Brian:

In accordance with our business understanding for professional services, I am submitting this invoice for payment for services performed for Affiliated Physicians and Employers Master Trust in Bankruptcy ("APEMT") for the period March 1, 2024 through March 31, 2024. A detailed timesheet invoice is included as Enclosure 1. There are no Business expenses incurred for the month

• March Professional Services	\$ 10,300.00
• Business Expenses	\$ 0
	<hr/>
	\$ 10,300.00

Please advise if additional information needed.

Reviewed and Approved for Payment

Very truly yours,

Enclosure: (1)



P.O. Box 6  
 Oceanport, New Jersey 07757  
 Telephone/Fax: (732) 389-3969

Client: APEMT in Liquidation & Dissolution  
 Purchase Order #: DFL029APEMT  
 Project Title: Business Consulting  
 Project #: 2021-008

INVOICE WORKSHEET

<b>Consultant Name:</b>
Mary Jo Lopez

Period		
From		To
03/01/24		03/31/24

Date	Description	Hours Worked	Hours Billed	Unit Price	Total
03/01/24	Email communications to/from Receiver's professional team regarding assorted matters.	1.50	1.50	\$100.00	\$150.00
03/04/24	Prepared and distributed agenda for Team call. Conducted Team conference call to discuss assorted APEMT matters. Conference call with I. P., an APEMT enrollee, regarding a complaint filed with DOL, and her withdrawal of the complaint. Communication with the Receiver regarding the withdrawal of the enrollee's complaint. Email to Enrollee I.P. with cc: to DOL and Receiver regarding the withdrawal of the complaint. Communication with Shebell & Shebell regarding the subrogation cases with Workers Compensation carriers representing the Covid-19 inpatient cases. Reviewed information required for Assessment Trial case. Reviewed the February report received from Aetna. Email communications to/from Receiver's professional team regarding assorted matters.	5.50	5.50	\$100.00	\$550.00
03/05/24	Reviewed professional invoices and sent to Receiver for review and approvals. Processed approved invoices for payment and sent to CMR. Sent notes to team regarding information needed for the Receiver's 4th Interim Report. Email communications to/from Receiver's professional team regarding assorted matters.	3.50	3.50	\$100.00	\$350.00
03/06/24	Conference call with Receiver, MSBNJ & CMR regarding the discovery documents for Brain Builders discovery. Sent notes to team members regarding information required for the Receiver's interim report. Reviewed information sent by SM Law regarding collection litigation case. Email communications to/from Receiver's professional team regarding assorted matters.	3.50	3.50	\$100.00	\$350.00
03/07/24	Reviewed text for the March 15th posting on APEMT website. Researched an outstanding payment for a professional group. Response to Coverage Counsel regarding professional claim. Email communications to/from Receiver's professional team regarding assorted matters.	3.00	3.00	\$100.00	\$300.00
03/08/24	Reviewed documentation provided by CMR regarding QualCare handling Brain Builders OON claims. Invoice payment information was provided to Merlino regarding outstanding payment. Communication with Rawlings regarding the subrogation of Covid-19 claims. Updated posting for professional fees and sent to team for final review and comments. Reviewed Merlino's damages assessment for APEMT's claims against Windsor and provided comments to Coverage Counsel and team. Email communications to/from Receiver's professional team regarding assorted matters.	5.50	5.50	\$100.00	\$550.00
03/11/24	Prepared and distributed agenda for Team call. Conducted Team conference call to discuss assorted APEMT matters. Reviewed professional invoices and sent to Receiver for review and approvals. Reviewed release letter received from DOL and sent to Team, Processed approved invoices for payment and sent to CMR. Prepared initial draft of the Receiver's Report for the Court. Email communications to/from Receiver's professional team regarding assorted matters.	7.00	7.00	\$100.00	\$700.00
03/12/24	Communications with the professional teams regarding their contributions to the Receiver's Interim Report. Reviewed a professional invoice and sent to Receiver for review and approval. Processed approved invoice for payment and sent to CMR. Continue to update the Receiver's Interim Report. Reviewed information from SM Law regarding certain collection litigation activities. Email communications to/from Receiver's professional team regarding assorted matters.	6.00	6.00	\$100.00	\$600.00

Date	Description	Hours Worked	Hours Billed	Unit Price	Total
03/13/24	Reviewed US Treasury's filing on behalf of the IRS for the HIT Tax Litigation. Reviewed claim information from Merlino for a SM Law litigation collection case, MicoSeal, and exchanged analysis with team. Reviewed professional invoices and sent to Receiver for review and approvals. Processed approved invoices for payment and sent to CMR. Update table for Receiver's Interim Court Report. Email communications to/from Receiver's professional team regarding assorted matters.	6.50	6.50	\$100.00	\$650.00
03/14/24	Reviewed professional invoices and sent to Receiver for review and approvals. Processed approved invoices for payment and sent to CMR. Updated Receiver's Interim Court Report. Email communications to/from Receiver's professional team regarding assorted matters.	5.00	5.00	\$100.00	\$500.00
03/15/24	Reviewed professional invoices and sent to Receiver for review and approvals. Processed approved invoices for payment and sent to CMR. Prepared Professional Invoices for posting by CMR on APEMT website. Continue to update Receiver's Interim Court Report. Email communications to/from Receiver's professional team regarding assorted matters.	5.50	5.50	\$100.00	\$550.00
03/18/24	Prepared and distributed agenda for Team call. Conducted Team conference call to discuss assorted APEMT matters. Conference call with Coverage Counsel regarding Windsor claims and Merlino damages assessment. Note with Merlino & CMR with regarding outstanding payment. Communications with MSBNJ and CMR regarding uploaded documents for Brain Builders discovery. Continue to work on the Receiver's Interim Report. Email communications to/from Receiver's professional team regarding assorted matters.	6.00	6.00	\$100.00	\$600.00
03/19/24	Forwarded to the Receiver an email from a Member, CareNet, who is upset with the impaired financial condition of APEMT. Requested SM Law to provide additional information to the Receiver regarding the CareNet Assessment litigation. Updated the Assessment Table in the Receiver's Interim Report with updated information received from SM Law & CMR. Continued to update the Receiver's Interim Report. Email communications to/from Receiver's professional team regarding assorted matters.	6.50	6.50	\$100.00	\$650.00
03/20/24	Received updated SM Law Assessment/Health Fee distribution report and sent to team for their review and use. Communication with team regarding Brain Builders discovery files and additional information needed for Mediation and discovery process. Communication with SM Law, CMR and Merlino regarding collection litigation claims and information. Email communications to/from Receiver's professional team regarding assorted matters.	4.00	4.00	\$100.00	\$400.00
03/21/24	Continue to review and edit the Receiver's Interim Report for the Court. Email communications to/from Receiver's professional team regarding assorted matters.	4.00	4.00	\$100.00	\$400.00
03/22/24	Response to Coverage Counsel regarding the settlement discussion with Windsor's legal counsel. Email exchange with Rawlings regarding the subrogation activities for the Covid-19 claims covered by workers compensation carriers. Exchange of emails with Receiver, Coverage Counsel & team regarding the Windsor professional claims. Continue to work on the Receiver's Interim Court Report. Email communications to/from Receiver's professional team regarding assorted matters.	6.00	6.00	\$100.00	\$600.00
03/24/24	Communications with team members regarding their outstanding responses for the Receiver's Interim Court Report. Updated table in the report.	2.50	2.50	\$100.00	\$250.00
03/25/24	Prepared and distributed agenda for Team call. Conducted Team conference call to discuss assorted APEMT matters. Communication with Receiver, MSBNJ & CMR regarding the discovery documents for the Brain Builders discovery activity. Communication with Receiver and Coverage Counsel regarding professional claim settlement with Megna's legal counsel. Updated the assessment litigation status file requested by Coverage Counsel for Wiley Rein law firm for two (2) members. Email communications to/from Receiver's professional team regarding assorted matters.	4.50	4.50	\$100.00	\$450.00

Date	Description	Hours Worked	Hours Billed	Unit Price	Total
03/26/24	Conference call with Receiver, Coverage Counsel, Merlino & CMR to discuss the Merlino damages model for Windsor and the impact of Assessment & Bankruptcy Administrative Expenses on the estate. Continued communication with Rawlings regarding the Covid-19 claims that require subrogation and coordination with Shebell & Shebell. Reviewed professional invoice and sent to Receiver for review and approval. Processed approved invoice for payment and sent to CMR. Email communications to/from Receiver's professional team regarding assorted matters.	4.00	4.00	\$100.00	\$400.00
03/27/24	As team submitted information for the Receiver's Interim Report made edits to the Report. Continue to update the report, and revise/add new tables to the report. Communications with Merlino's & CMR regarding the most recent Aetna Claim files available for the APEMT database. Email communications to/from Receiver's professional team regarding assorted matters.	5.00	5.00	\$100.00	\$500.00
03/28/24	Continue to work on the Receiver's Interim Report. Email communications to/from Receiver's professional team regarding assorted matters.	4.00	4.00	\$100.00	\$400.00
03/29/24	Continue to work on the Receiver's Interim Report. Email communications to/from Receiver's professional team regarding assorted matters.	4.00	4.00	\$100.00	\$400.00
		<b>103.0</b>	<b>103.00</b>		<b>\$10,300.00</b>

Reviewed and Approved for Payment