



p.o. box 6 • oceanport, new jersey 07757

February 9, 2025

Brian W. Hofmeister, Esq.
Court Appointed Trustee, Affiliated Physicians and Employers Master Trust ("APEMT")
3131 Princeton Pike, Building 5, Suite 110
Lawrenceville, New Jersey 08648

Subject: Invoice for Professional Services, January 2025

Invoice #: DFL039-APEMT

Sent Via Email to: Brian W. Hofmeister (bwh@hofmeisterfirm.com)

Dear Brian:

In accordance with our business understanding for professional services, I am submitting this invoice for payment for services performed for Affiliated Physicians and Employers Master Trust in Bankruptcy ("APEMT") for the period January 1, 2025 through January 31, 2025. A detailed timesheet invoice is included as Enclosure 1.

• January Professional Services	\$ 8,750.00
• Business Expenses	\$ 0
	<hr/>
	\$ 8,750.00

Please advise if additional information needed.

Reviewed and Approved for Payment

Very truly yours,

A handwritten signature in black ink, appearing to be 'Brian W. Hofmeister', written over a light blue horizontal line.

Enclosure: (1)



P.O. Box 6
Oceanport, New Jersey 07757
Telephone/Fax: (732) 389-3969

Enclosure 1
Client: APEMT in Liquidation & Dissolution
Purchase Order #: DFL039APEMT
Project Title: Business Consulting
Project #: 2021-008

INVOICE WORKSHEET

Consultant Name:

Mary Jo Lopez

Period

From	To
01/01/25	01/31/25

Date	Description	Hours Worked	Hours Billed	Unit Price	Total
01/02/25	Conference call with EGL regarding change required for retention agreement. Communication with Receiver and General Counsel regarding the corrected retention agreement with ELG. Communication with CMR regarding documents required for the Insulin MDL Litigation. Email communications to/from Receiver's professional team regarding assorted matters.	3.50	3.50	\$100.00	\$350.00
01/03/25	Communication with Forvis - Mazars, Receiver and Team regarding the completion of the DOL Form 5500s for 2021 - 2023. Worked on 'white paper' for Forvis-Mazars responding to their questions. Email communications to/from Receiver's professional team regarding assorted matters.	4.50	4.50	\$100.00	\$450.00
01/06/25	Prepared and distributed agenda for Team call. Conducted Team conference call to discuss assorted APEMT matters. Finalized 'white paper' for Forvis-Mazars and sent to team for review an approval prior to sending to Forvis-Mazars. Collected Court Reports , white paper and information and sent to ELG. Conference call with Merlinos regarding the Rx files. Conference call with CMR regarding the Form 5500 business requirements. Processed payment for QualCare - BrainBuilders Adversary settlement ordered by the Court. Email communications to/from Receiver's professional team regarding assorted matters.	7.00	7.00	\$100.00	\$700.00
01/07/25	Finalized the Rx Files and sent to the team for their review and comments. With the BrainBuilders - QualCare settlement the Proof of Claim files were updated and sent to team for their review. Reviewed and signed off on the finalized ELG counsel agreement, Communication with Aetna regarding last quarter financial reports. Email communications to/from Receiver's professional team regarding assorted matters.	6.50	6.50	\$100.00	\$650.00
01/08/25	Analysis and communication with Genova Burns regarding the BrainBuilders - QualCare Court settlement and the most recent proof of claim report. Communications with Receiver and team regarding the Receiver's 7th Report for the Court. Email communications to/from Receiver's professional team regarding assorted matters.	5.00	5.00	\$100.00	\$500.00
01/09/25	Prepared an APEMT information white paper and sent to team for review and approval prior to sending to ELG. Communication with Receiver and team regarding documents for the Insulin MDL Litigation. Team emails regarding the Cyber Insurance coverage for 2025. Email communications to/from Receiver's professional team regarding assorted matters.	4.00	4.00	\$100.00	\$400.00
01/10/25	Continue to work on updates for Receiver's 7th Court Report. Sent enrollment numbers to team to review for Insulin MDL litigation. Email communications to/from Receiver's professional team regarding assorted matters.	5.00	5.00	\$100.00	\$500.00
01/13/25	Prepared and distributed agenda for Team call. Conducted Team conference call to discuss assorted APEMT matters. Reviewed professional invoices and sent to Receiver for review and approval. Processed approved invoices for payment and sent to CMR. Communication with Team and ELG regarding APEMT enrollment numbers. Continue to work on the Receiver's 7th Court Report. Communication with Genova Bruns regarding the BrainBuilders - QualCare Adversary Court Ordered Settlement. Communication with Aetna regarding the "Fund" dollars returned per MSA. Email communications to/from Receiver's professional team regarding assorted matters.	5.50	5.50	\$100.00	\$550.00

Date	Description	Hours Worked	Hours Billed	Unit Price	Total
01/14/25	Reviewed professional invoices and sent to Receiver for review and approval. Processed approved invoices for payment and sent to CMR. Prepared vendor invoice for website support and sent to Receiver for review and approval. Processed approved invoices for payment and sent to CMR. Updated all professional invoices for posting on website and sent to CMR team. Updated the website notice for 1/15/25 posting. Communication with Bill.com regarding support services for possible payments to Members. Email communications to/from Receiver's professional team regarding assorted matters.	4.50	4.50	\$100.00	\$450.00
01/15/25	Continue to work on updating tables for the Receiver's 7th Interim Court Report. Email communications to/from Receiver's professional team regarding assorted matters.	4.00	4.00	\$100.00	\$400.00
01/16/25	Email communications to/from Receiver's professional team regarding assorted matters.	1.00	1.00	\$100.00	\$100.00
01/17/25	Updated the Plan's "Interested Parties" Mailing list and sent to Receiver, General Counsel and CMR for mailings. Email communications to/from Receiver's professional team regarding assorted matters.	2.50	2.50	\$100.00	\$250.00
01/20/25	Received Assessment excel file from SM Law with 2024 collections and forwarded to CMR & Merlinos for reconciliation activities. Reviewed professional invoice and sent to Receiver for review and approval. Processed approved invoice for payment and sent to CMR for payment and website posting. Email communications to/from Receiver's professional team regarding assorted matters.	4.00	4.00	\$100.00	\$400.00
01/21/25	Continued to work on the Receiver's 7th Interim Court Report. Sent communications to team requesting additional information for the report. Email communications to/from Receiver's professional team regarding assorted matters.	4.50	4.50	\$100.00	\$450.00
01/22/25	Prepared and distributed agenda for Team call. Conducted Team conference call to discuss assorted APEMT matters. Sent Rx files and enrollment information to Merlinos to calculate Rx cost for years 2004 - 2018. Communication with General Counsel regarding Court filing for ELG counsel agreement for the Insulin MDL Litigation. Uploaded Rx files to ELG website. Email communications to/from Receiver's professional team regarding assorted matters.	5.50	5.50	\$100.00	\$550.00
01/23/25	Prepared and transmitted information requested by Forvis-Mazars to finalize the APEMT's Form 5500s for 2021 - 2023. Reviewed subrogation settlement submitted by Shebell & Shebell and communicated response to team. Continue to update tables for the Receiver's 7th Interim Report. Email communications to/from Receiver's professional team regarding assorted matters.	4.50	4.50	\$100.00	\$450.00
01/24/25	Downloaded Rx files collected by CMR and were uploaded to ELG. Email communications to/from Receiver's professional team regarding assorted matters.	2.00	2.00	\$100.00	\$200.00
01/27/25	Prepared and distributed agenda for Team call. Conducted Team conference call to discuss assorted APEMT matters. Communication with Forvis - Mazars regarding follow-up review of APEMT tax filings. Team communication regarding the filing of the Form 5500w. Email communications to/from Receiver's professional team regarding assorted matters.	2.50	2.50	\$100.00	\$250.00
01/28/25	Conference call with Receiver, CMR and Forvis-Mazars team regarding the filing of the Plan's Form 5500s. Finalized and distributed proof of claim files with updated notes for the CMR team to research and advise. Continue to update Receiver's 7th Interim Report and sent notes to team for their review and comments. Communication with Receiver & General Counsel regarding the quarterly Court Report. Email communications to/from Receiver's professional team regarding assorted matters.	4.50	4.50	\$100.00	\$450.00
01/29/25	Communication with Forvis - Mazars regarding follow-up review of APEMT tax filings. Team communication regarding the filing of the Form 5500s. Continue to work on the Receiver's 7th Interim Court Report. Email communications to/from Receiver's professional team regarding assorted matters.	3.50	3.50	\$100.00	\$350.00

Date	Description	Hours Worked	Hours Billed	Unit Price	Total
01/30/25	Reviewed Rawlings proposed subrogation settlement for a claim, and prepared affidavit for Receiver's review and signature. Inquiry with Receiver and General Counsel status of BrainBuilders motion to seal satisfaction of judgment. Email communications to/from Receiver's professional team regarding assorted matters.	2.50	2.50	\$100.00	\$250.00
01/31/25	Email communications to/from Receiver's professional team regarding assorted matters.	1.00	1.00	\$100.00	\$100.00
		87.50	87.50		\$8,750.00

Reviewed and Approved for Payment