



INVOICE NO. 538

4.11.2025

BILL TO

Attn: Mr. Brian Hofmeister, Esq.
Members Health Plan NJ
3131 Princeton Pike
Building 5 Suite 110
Lawrenceville, NJ 08648

REMIT PAYMENT TO:

Concord Management Resources LLC
Attn: John J. McSorley, President & CEO
P.O. Box 369
Chester, NJ 08873

For Billing questions please call (908) 293-6101 or email jmcSorley@concordmgt.com

DATE	STAFF	DESCRIPTION	HOURS
3/3/2025	JM	Team conference call to discuss assorted APEMT issues and email follow ups, 1041 Tax return review	1.75
3/4/2025	JM	Call with BWH and Mazur's re Taxes and follow up schedule update	1.50
3/5/2025	JM	Accounting posting and reconciliations	2.50
3/10/2025	JM	Team conference call to discuss assorted APEMT issues and email follow ups, 1041 Tax return review	2.00
3/12/2025	JM	Accounting posting and reconciliations	1.50
3/14/2025	JM	Review Tax return filings for signature with BWH	1.20
3/19/2025	JM	Team conference call to discuss assorted APEMT issues and email follow ups, 1041 Tax return review	2.00
3/20/2025	JM	Prepare schedule for tax payments and checks to be issued	1.00
3/24/2025	JM	Team conference call to discuss assorted APEMT issues and email follow ups, 1041 Tax return review	1.40
3/25/2025	JM	Prep Tax payments and filings review	1.75
3/26/2025	JM	Discuss Tax filings with BWH and team	0.80
3/27/2025	JM	Discuss Tax filings with BWH and team	0.80
3/31/2025	JM	Team conference call to discuss assorted APEMT issues and email follow ups	2.00
3/3/2025	DC	Mitnick analysis and reconciliation/various emails/Team Meeting with APEMT to Discuss APEMT Issues	3.75

3/4/2025	DC	Review draft receiver report/Call with Mazars	1.00
3/5/2025	DC	Review document for report/call	0.40
3/6/2025	DC	Call with Trustee Professional	0.60
3/10/2025	DC	Team Meeting with APEMT to Discuss APEMT Issues/update reconciliation	1.25
3/11/2025	DC	review final reciever report	0.40
3/12/2025	DC	review emails	0.25
3/13/2025	DC	Review of BB motion	0.40
3/19/2025	DC	Call with Trustee Professional	0.40
3/20/2025	DC	Aetna call	0.25
3/24/2025	DC	Team Meeting with APEMT to Discuss APEMT Issues/Invoice mailings	1.20
3/27/2025	DC	Mail/scanning/Review various emails	0.60
3/31/2025	DC	Team Meeting with APEMT to Discuss APEMT Issues/Data file review	1.20
3/3/2025	BG	Team Meeting with APEMT to Discuss APEMT Issues	0.40
3/3/2025	BG	Reviewed Communications and documents related to APEMT Issues	0.50
3/4/2025	BG	Reviewed Communications and documents related to APEMT Issues	0.40
3/6/2025	BG	Reviewed Communications and documents related to APEMT Issues	0.25
3/7/2025	BG	Reviewed and Exchange of Communications and documents related to APEMT Issues	0.50
3/10/2025	BG	Team Meeting with APEMT to Discuss APEMT Issues	0.40
3/10/2025	BG	Reviewed Communications and documents related to APEMT Issues	0.50
3/11/2025	BG	Reviewed Communications and documents related to APEMT Issues	0.40
3/13/2025	BG	Reviewed and Exchange of Communications and documents related to APEMT Issues	0.50



3/14/2025	BG	Reviewed and Exchange of Communications and documents related to APEMT Issues	0.75
3/17/2025	BG	Reviewed and Exchange of Communications and documents related to APEMT Issues	0.25
3/18/2025	BG	Reviewed Communications and documents related to APEMT Issues	0.25
3/19/2025	BG	Team Meeting with APEMT to Discuss APEMT Issues	0.25
3/20/2025	BG	Reviewed and Exchange of Communications and documents related to APEMT Issues	0.60
3/21/2025	BG	Reviewed and Exchange of Communications and documents related to APEMT Issues	0.25
3/24/2025	BG	Team Meeting with APEMT to Discuss APEMT Issues	0.25
3/31/2025	BG	Team Meeting with APEMT to Discuss APEMT Issues	0.50
3/17/2025	VS	Uploaded invoices on website & sent Constant Contact.	0.50
3/19/2025	VS	Uploaded invoices on website	0.25

TOTAL HOURS 39.60

TOTAL PROFESSIONAL SERVICES \$23,460.00

Reviewed and Approved for Payment

SUMMARY OF PROFESSIONAL SERVICES

Name		Staff Level	Hours	Rate	Total
John J. McSorley	JM	Member/CEO	20.20	600.00	\$ 12,120.00
Dawn Clessuras	DC	Member/COO	11.70	600.00	\$ 7,020.00
Bridget Gielis	BG	Member EVP Sales/Marketing	6.95	600.00	\$ 4,170.00
Valerie Seto	VS	Sr. Director Client Operations	0.75	200.00	\$ 150.00
TOTALS			39.60		\$ 23,460.00

OUT-OF-POCKET EXPENSES

Reviewed and Approved for Payment

03/14/2025 – Constant Contact Monthly \$ 463.00

Total OUT-OF-POCKET Expenses Reviewed and Approved for Payment \$ 463.00

Total Due this Invoice by 05/04/2025 \$ 23,923.00

Reviewed and Approved for Payment

From: [Dawn Clessuras](#)
To: [John McSorley](#)
Subject: Fwd: EXTERNAL: Constant Contact Payment Receipt for Bridget Gielis
Date: Friday, March 14, 2025 8:38:26 AM

FYI

Dawn L. Clessuras
Concord Management Resources
M: 908-285-0458
O: 908-293-6103
dclessuras@concordmgt.com

Begin forwarded message:

From: Constant Contact Billing <notification@constantcontact.com>
Date: March 14, 2025 at 3:04:55 AM EDT
To: Dawn Clessuras <dclessuras@concordmgt.com>
Subject: EXTERNAL: Constant Contact Payment Receipt for Bridget Gielis
Reply-To: notification@constantcontact.com

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.



Payment Receipt for March 14, 2025

Thank you for your recent payment. Your payment receipt is found below.

Attention: Bridget Gielis
Concord Management Resources
1 Mill Ridge Lane
Suite 100
Chester, NJ 07930
US
9082936103

User Name: mewasales@concordmgt.com

Today's Date: March 14, 2025

Payment Date: March 14, 2025

Payment Method: VI (last 4 digits: 4011)

Amount: \$463.00

Reviewed and Approved for Payment

Thank you for your payment!

Amounts shown may reflect sales tax which is applicable in certain areas.

You can view payment receipts at any time in the Billing tab of your account.

Important Notice: To help maintain Constant Contact's strong sending reputation, we have implemented a monthly email send allowance and overage fee if the allowance is exceeded. This charge will be reflected on your next invoice, if you exceed the allowance. While most of our customers won't be impacted, [click here](#) to learn more.

We appreciate your business.

Best Regards,

Constant Contact Billing

1601 Trapelo Road, Suite 329 - Waltham, MA 02451

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UK Toll Free: [0808-234-0942](#)

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