



p.o. box 6 • oceanport, new jersey 07757

April 8, 2025

Brian W. Hofmeister, Esq.  
Court Appointed Trustee, Affiliated Physicians and Employers Master Trust ("APEMT")  
3131 Princeton Pike, Building 5, Suite 110  
Lawrenceville, New Jersey 08648

Subject: Invoice for Professional Services, March 2025

Invoice #: DFL041-APEMT

Sent Via Email to: Brian W. Hofmeister (bwh@hofmeisterfirm.com)

Dear Brian:

In accordance with our business understanding for professional services, I am submitting this invoice for payment for services performed for Affiliated Physicians and Employers Master Trust in Bankruptcy ("APEMT") for the period March 1, 2025 through March 31, 2025. A detailed timesheet invoice is included as Enclosure 1.

• March Professional Services	\$ 8,900.00
• Business Expenses	\$ 0
	<hr/>
	\$ 8,900.00

Please advise if additional information needed.

Reviewed and Approved for Payment

Very truly yours,

A handwritten signature in black ink, appearing to be 'Brian W. Hofmeister', written over a light blue horizontal line.

Enclosure: (1)



P.O. Box 6  
Oceanport, New Jersey 07757  
Telephone/Fax: (732) 389-3969

Client: APEMT in Liquidation & Dissolution  
Purchase Order #: DFL041APEMT  
Project Title: Business Consulting  
Project #: 2021-008

Enclosure 1

## INVOICE WORKSHEET

Consultant Name:

Mary Jo Lopez

**Period**

From	To
03/01/25	03/31/25

Date	Description	Hours Worked	Hours Billed	Unit Price	Total
03/03/25	Prepared and distributed agenda for Team call. Conducted Team conference call to discuss assorted APEMT matters. Updated Proof of Claim ("POC") listing with the QC/BB/APEMT settlement. Sent updated POC listing to team & legal counsel for review and comments. Reviewed HIT Tax settlement agreement and sent questions to legal counsel regarding an appeal and settlement payment. Updated tables for the Receiver's 7th Interim Report with information received from Team.	7.50	7.50	\$100.00	\$750.00
03/04/25	Communication with Forvis-Mazars and team regarding Federal tax filings. Received and reviewed updated financial reports from Aetna for January and February 2025. Circulated Aetna reports among team. Updated Receiver's 7th Interim Report with Assessment collection updates from CMR. Distributed 7th Interim Report to team for review and comments. Updated the Assessment collection table and sent to CMR for their review and comments. Email communications to/from Receiver's professional team regarding assorted matters.	9.50	8.00	\$100.00	\$800.00
03/05/25	Conference call with CMR to discuss the Assessment reconciliation file and outstanding collection matters. Updated the Assessment table for the Receiver's 7th Interim Report and sent to CMR for review and comment. Reviewed professional invoice for Receiver, and processed approved invoice for payment and sent to CMR. Email communications to/from Receiver's professional team regarding assorted matters.	5.00	5.00	\$100.00	\$500.00
03/06/25	Updated the Assessment Table per discussion with CMR and made edits to the Receiver's 7th Interim Report. Reviewed communication from Shebell & Shebell regarding Covid-19 Workers Compensation settlements. Email communications to/from Receiver's professional team regarding assorted matters.	3.50	3.50	\$100.00	\$350.00
03/07/25	Reviewed professional invoice and sent to Receiver for review and approval. Processed approved invoice for payment and sent to CMR. Communication with Team and SM Law regarding CMR costs to travel to NJ for Assessment litigation. Email communications to/from Receiver's professional team regarding assorted matters.	3.00	3.00	\$100.00	\$300.00
03/10/25	Prepared and distributed agenda for Team call. Conducted Team conference call to discuss assorted APEMT matters. Reviewed professional invoices and sent to Receiver for review and approval. Processed approved invoices for payment and sent to CMR. Conference call with Davies-Merlinos regarding the Insulin Claim projection. Distributed the Insulin projections to team for their review & discussion on the Team call. Communication with Forvis-Mazars regarding federal & state tax filing. Email communications to/from Receiver's professional team regarding assorted matters.	5.50	5.50	\$100.00	\$550.00
03/11/25	Updated the Receiver's 7th Interim Report with the Receiver's final edits. Circulated the 7th Interim Report to team for their final comments. Reviewed communications regarding retention of special counsel for Insulin litigation. Researched issue for Provider who called Receiver. Researched Rx files for Plan (2018 - 2021) and discussion with CMR & Davies-Merlinos regarding "days supply" needed for claims calculation values. Email communications to/from Receiver's professional team regarding assorted matters.	5.50	5.50	\$100.00	\$550.00
03/12/25	Reviewed communications from SM Law regarding Assessment settlement discussions and whether CMR members need to travel to NJ for the court hearing. Email communications to/from Receiver's professional team regarding assorted matters.	2.50	2.50	\$100.00	\$250.00

Date	Description	Hours Worked	Hours Billed	Unit Price	Total
03/13/25	Reviewed professional invoice and sent to Receiver for review and approval. Processed approved invoice for payment and sent to CMR. Reviewed the Genova Burns draft reply to BrainBuilders objection to the APEMT proposed summary judgment. Provided comments and edits to Genova Burns for their prepared draft summary response. Reviewed updated Insulin claim analysis prepared by Davies-Merlinos. Continued discussion with Davies-Mazars regarding Rx data and "days supply" in the Aetna files. Email communications to/from Receiver's professional team regarding assorted matters.	5.50	5.50	\$100.00	\$550.00
03/14/25	Reviewed professional invoice and sent to Receiver for review and approval. Processed approved invoice for payment and sent to CMR. Prepared all approved professional invoices for payment, and prepared approved professional invoices for posting on the APEMT website. Updated notice for the APEMT website. Email communications to/from Receiver's professional team regarding assorted matters.	4.50	4.50	\$100.00	\$450.00
03/17/25	Reviewed professional invoices and sent to Receiver for review and approval. Processed approved invoices for payment and sent to CMR. Prepared all approved professional invoices for payment, and prepared approved professional invoices for posting on the APEMT website. Sent approved invoices are CMR to upload to the website. Corrected the payment schedule for 4/4/25. Communication with SM Law regarding Case settlement for Assessment owed. Email communications to/from Receiver's professional team regarding assorted matters.	2.50	2.50	\$100.00	\$250.00
03/18/25	Reviewed additional professional invoices and sent to Receiver for review and approval. Processed approved invoices and sent to CMR for payment and website posting. Also corrected the payment schedule for 4/4/25 and sent to CMR. Communications with Receiver, team and SM Law regarding Assessment collection activities. Email communications to/from Receiver's professional team regarding assorted matters.	3.00	3.00	\$100.00	\$300.00
03/19/25	Prepared and distributed agenda for Team call. Conducted Team conference call to discuss assorted APEMT matters. Reviewed claims for a provider who contacted the Receiver. Collected and reviewed claim information prepared by Davies - Merlinos. Received federal & state tax returns prepared by Forvis-Mazars and sent communication to the Receiver. Received edits requested by Receiver for the 7th Interim Report for the Court and updated the report. Disseminated corrected report to Receiver & Legal Counsel for filing with the Court. Email communications to/from Receiver's professional team regarding assorted matters.	5.50	5.50	\$100.00	\$550.00
03/20/25	Called Provider who left message for Receiver and I received a returned call from Provider. Spoke with Receiver regarding the Provider's issue which is an overpayment of health care fees to APEMT and the status of the Provider's proof of claim. Reviewed additional professional invoices received from Forvis-Mazars and sent to Receiver for review and approval. Processed approved invoices and sent to CMR for payment and website posting. Also corrected the payment schedule for 4/4/25 and sent to CMR. Corrected APEMT titles on all Interim Reports that were sent to the Court. Reviewed updated federal & state tax filings received from Forvis-Mazars for 2022 - 2024. Email communications to/from Receiver's professional team regarding assorted matters.	7.00	7.00	\$100.00	\$700.00
03/21/25	Email communications to/from Receiver's professional team regarding assorted matters.	1.00	1.00	\$100.00	\$100.00
03/24/25	Prepared and distributed agenda for Team call. Conducted Team conference call to discuss assorted APEMT matters. Communication with General Counsel to obtain Insulin Claim filing with the Court. Email communications to/from Receiver's professional team regarding assorted matters.	2.50	2.50	\$100.00	\$250.00
03/25/25	Conference call with Receiver and CMR to complete to file the 2022 - 2022 federal and state tax filings. Worked on Claim and Assessment reports for the Receiver's reporting to the Court. Email communications to/from Receiver's professional team regarding assorted matters.	4.50	4.50	\$100.00	\$450.00
03/26/25	Completed the sample Assessment and Claim Reporting files and sent to Davies-Merlinos for their review and consideration. Communication among Forvis-Mazars, Receiver & DFL regarding state taxes for 2023, and finalized the federal and state tax filings. Email communications to/from Receiver's professional team regarding assorted matters.	4.00	4.00	\$100.00	\$400.00

Date	Description	Hours Worked	Hours Billed	Unit Price	Total
03/27/25	Communication & discussion with Davies-Merlinos and CMR regarding the Assessment reconciliation reports. Discussion with CMR & Receiver regarding the federal & state tax filings for 2022-2024. Email communications to/from Receiver's professional team regarding assorted matters.	3.00	3.00	\$100.00	\$300.00
03/28/25	Email communications to/from Receiver's professional team regarding assorted matters.	1.50	1.50	\$100.00	\$150.00
03/31/25	Prepared and distributed agenda for Team call. Conducted Team conference call to discuss assorted APEMT matters. Finalized all tax filings. Discussion with CMR regarding the reconciliation of the collected assessment and preparation for generating POC checks on the bill.com. Email communications to/from Receiver's professional team regarding assorted matters.	4.00	4.00	\$100.00	\$400.00
		90.50	89.00		\$8,900.00

Reviewed and Approved for Payment