



p.o. box 6 • oceanport, new jersey 07757

June 12, 2025

Brian W. Hofmeister, Esq.
Court Appointed Trustee, Affiliated Physicians and Employers Master Trust ("APEMT")
3131 Princeton Pike, Building 5, Suite 110
Lawrenceville, New Jersey 08648

Subject: Invoice for Professional Services, May 2025
Invoice #: DFL043-APEMT
Sent Via Email to: Brian W. Hofmeister (bwh@hofmeisterfirm.com)

Dear Brian:

In accordance with our business understanding for professional services, I am submitting this invoice for payment for services performed for Affiliated Physicians and Employers Master Trust in Bankruptcy ("APEMT") for the period May 1, 2025 through May 31, 2025. A detailed timesheet invoice is included as Enclosure 1.

• May Professional Services	\$ 6,900.00
• Business Expenses	\$ 0
	<hr/>
	\$ 6,900.00

Please advise if additional information needed.

Reviewed and Approved for Payment

Very truly yours,

A handwritten signature in black ink, appearing to be 'Brian W. Hofmeister', written over a light blue horizontal line.

Enclosure: (1)



P.O. Box 6
Oceanport, New Jersey 07757
Telephone/Fax: (732) 389-3969

Enclosure 1
Client: APEMT in Liquidation & Dissolution
Purchase Order #: DFL043APEMT
Project Title: Business Consulting
Project #: 2021-008

INVOICE WORKSHEET

Consultant Name:

Mary Jo Lopez

Period

From	To
05/01/25	05/31/25

Date	Description	Hours Worked	Hours Billed	Unit Price	Total
05/01/25	Conference call w/ Receiver, CMR and Bill.com to discuss estate close out activities and distributions to Members. Communication with SM Law regarding Court hearing for Assessment litigation. Sent CMR documentation to support APEMT status regarding bankruptcy. Communication with Receiver regarding WC cases to be dismissed. Received from M. Rogan the Aetna MSA contract extension. Communication with Genova Burns regarding the IRS settlement. Email communications to/from Receiver and professional team regarding assorted matters.	5.00	5.00	\$100.00	\$500.00
05/02/25	Updated the Assessment file 'to pursue' with CMR notes. Sent Assessment Pursue file to SM Law for their review and comments. Received update Assessment file from SM Law and sent to team for review and comments. Processed updated vendor invoice for payment. Email communications to/from Receiver and professional team regarding assorted matters.	5.00	5.00	\$100.00	\$500.00
05/05/25	Prepared and distributed agenda for Team call. Conducted Team conference call to discuss assorted APEMT matters. Communication with team regarding assessment reconciliation. Email communications to/from Receiver and professional team regarding assorted matters.	3.50	3.50	\$100.00	\$350.00
05/06/25	Communication with Genova Burns regarding document(s) needed for Bank of America to reinstate account interest. Communication with SM Law regarding collection litigation and scheduled trial. Reviewed BrainBuilders summary judgment filing and sent comments to team and Genova Burns. Reviewed professional invoice for Receiver and sent to CMR for payment. Communication with Receiver regarding Assessment collection; the list of open collection matters; and discussed a collection strategy going forward. Reviewed professional invoice and sent to Receiver for review and approval. Processed approved invoice for payment and sent to CMR. Email communications to/from Receiver and professional team regarding assorted matters.	5.50	5.50	\$100.00	\$550.00
05/07/25	Updated the Assessment collection workbook and sent to Receiver for review and approval. Reviewed professional invoices and sent to Receiver for review and approval. Processed approved invoices for payment and sent to CMR. Reviewed information received from Genova Burns regarding supplemental responses to summary judgment. Email communications to/from Receiver and professional team regarding assorted matters.	4.50	4.50	\$100.00	\$450.00
05/08/25	Sent updated Assessment collection listing to SM Law per instruction from the Receiver. Reviewed professional invoice and sent to Receiver for review and approval. Processed approved invoice for payment and sent to CMR. Note to Genova Burns regarding settlement certification receipt with QC/BB litigation. Catalogued check payments for Federal & State taxes received from CMR. Email communications to/from Receiver and professional team regarding assorted matters.	4.50	4.50	\$100.00	\$450.00
05/09/25	Reviewed professional invoice and sent to Receiver for review and approval. Processed approved invoice for payment and sent to CMR. Email communications to/from Receiver and professional team regarding assorted matters.	2.50	2.50	\$100.00	\$250.00

Date	Description	Hours Worked	Hours Billed	Unit Price	Total
05/12/25	Prepared and distributed agenda for Team call. Conducted Team conference call to discuss assorted APEMT matters. Reviewed professional invoices and sent to Receiver for review and approval. Processed approved invoices for payment and sent to CMR. Catalogued all approved professional invoices for payment, and prepared approved professional invoices for posting on the APEMT website. Sent approved invoices to CMR to upload to the APEMT website. Communication with Receiver and Genova Burns regarding the BrainBuilders summary judgment hearing. Email communications to/from Receiver and professional team regarding assorted matters.	6.50	6.50	\$100.00	\$650.00
05/13/25	Email communications to/from Receiver and professional team regarding assorted matters.	1.50	1.50	\$100.00	\$150.00
05/14/25	Reviewed professional invoice and sent to Receiver for review and approval. Processed approved invoice for payment and sent to CMR. Email communications to/from Receiver and professional team regarding assorted matters.	2.50	2.50	\$100.00	\$250.00
05/15/25	Email communications to/from Receiver and professional team regarding assorted matters.	1.50	1.50	\$100.00	\$150.00
05/16/25	Reviewed professional invoice and sent to Receiver for review and approval. Processed approved invoice for payment and sent to CMR. Catalogued all approved professional invoices for payment, and prepared approved professional invoices for posting on the APEMT website. Sent approved invoices to CMR to upload to the APEMT website. Email communications to/from Receiver and professional team regarding assorted matters.	3.00	3.00	\$100.00	\$300.00
05/19/25	Email communications to/from Receiver and professional team regarding assorted matters.	1.50	1.50	\$100.00	\$150.00
05/20/25	Email communications to/from Receiver and professional team regarding assorted matters.	1.50	1.50	\$100.00	\$150.00
05/21/25	Prepared and distributed agenda for Team call. Conducted Team conference call to discuss assorted APEMT matters. Conference call with Receiver, CMR & SM Law regarding remaining Assessment collection activities. Email communications to/from Receiver and professional team regarding assorted matters.	3.50	3.50	\$100.00	\$350.00
05/22/25	Received Court transcript for the APEMT/Brain Builders proof of claim litigation. Sent note to Genova Burns regarding access to the transcript. Email communications to/from Receiver and professional team regarding assorted matters.	2.50	2.50	\$100.00	\$250.00
05/23/25	Email communications to/from Receiver and professional team regarding assorted matters.	1.50	1.50	\$100.00	\$150.00
05/27/25	Read transcript for the APEMT/BB proof of claim litigation. Sent notes to team & Genova Burns. Communication with Merlino regarding claims request for Assessment litigation. Email communications to/from Receiver and professional team regarding assorted matters.	3.50	3.50	\$100.00	\$350.00
05/28/25	Conference call w/ Receiver & CMR to discuss to discussed strategy for the continued BB litigation. Prepared and distributed agenda for Team call. Conducted Team conference call to discuss assorted APEMT matters. Email communications to/from Receiver and professional team regarding assorted matters.	3.50	3.50	\$100.00	\$350.00
05/29/25	Communication with Genova Burns regarding HIT Tax funds not received from IRS and items discussed in the BrainBuilders transcript for the 5/13/25 summary judgment hearing. Email communications to/from Receiver and professional team regarding assorted matters.	3.50	3.50	\$100.00	\$350.00
05/30/25	Reviewed reports received from Aetna. Communications with team and Aetna regarding the settlement of claims with major NY hospital. Email communications to/from Receiver and professional team regarding assorted matters.	2.50	2.50	\$100.00	\$250.00
		69.00	69.00		\$6,900.00