



p.o. box 6 • oceanport, new jersey 07757

July 10, 2025

Brian W. Hofmeister, Esq.
Court Appointed Trustee, Affiliated Physicians and Employers Master Trust ("APEMT")
3131 Princeton Pike, Building 5, Suite 110
Lawrenceville, New Jersey 08648

Subject: Invoice for Professional Services, June 2025
Invoice #: DFL044-APEMT
Sent Via Email to: Brian W. Hofmeister (bwh@hofmeisterfirm.com)

Dear Brian:

In accordance with our business understanding for professional services, I am submitting this invoice for payment for services performed for Affiliated Physicians and Employers Master Trust in Bankruptcy ("APEMT") for the period June 1, 2025 through June 30, 2025. A detailed timesheet invoice is included as Enclosure 1.

• June Professional Services	\$ 7,650.00
• Business Expenses	\$ 0
	<hr/>
	\$ 7,650.00

Please advise if additional information needed.

Reviewed and Approved for Payment

Very truly yours,

A handwritten signature in black ink, appearing to be 'Brian W. Hofmeister', written over a light blue horizontal line.

Enclosure: (1)



P.O. Box 6
Oceanport, New Jersey 07757
Telephone/Fax: (732) 389-3969

Enclosure 1
Client: APEMT in Liquidation & Dissolution
Purchase Order #: DFL044APEMT
Project Title: Business Consulting
Project #: 2021-008

INVOICE WORKSHEET

Consultant Name:

Mary Jo Lopez

Period		
From		To
06/01/25		06/30/25

Date	Description	Hours Worked	Hours Billed	Unit Price	Total
06/02/25	Email communications to/from Receiver and professional team regarding assorted matters.	0.50	0.50	\$100.00	\$50.00
06/03/25	Reviewed professional invoice and sent to Receiver for review and approval. Processed approved invoice for payment and sent to CMR. Email communications to/from Receiver and professional team regarding assorted matters.	1.00	1.00	\$100.00	\$100.00
06/04/25	Reviewed initial batch of Aetna discovery docs provided by Genova burns, Email communications to/from Receiver and professional team regarding assorted matters.	3.00	3.00	\$100.00	\$300.00
06/05/25	Continued to review the Aetna discovery documents. Communication with Bill.com regarding the next steps and time line for services. Communication with Aetna, the Receiver and the team regarding Medical & Rx account balances. Email communications to/from Receiver and professional team regarding assorted matters.	3.50	3.50	\$100.00	\$350.00
06/06/25	Email communications to/from Receiver and professional team regarding assorted matters.	1.00	1.00	\$100.00	\$100.00
06/09/25	Prepared and distributed agenda for Team call. Conducted Team conference call to discuss assorted APEMT matters. Communication with Genova Burns regarding the Aetna docs that cannot be retrieved for review and the IRS payment that remains outstanding. Completed the review of the Aetna discovery docs and sent notes to team for their review and comment. Reviewed professional invoices and sent to Receiver for review and approval. Processed approved invoices for payment and sent to CMR. Discussion with CMR regarding the project to map the Aetna claims processing process. Email communications to/from Receiver and professional team regarding assorted matters.	9.00	8.00	\$100.00	\$800.00
06/10/25	Reviewed professional invoice and sent to Receiver for review and approval. Communication with the Receiver regarding the Aetna discovery documents. Processed approved invoice for payment and sent to CMR. Email communications to/from Receiver and professional team regarding assorted matters.	3.50	3.50	\$100.00	\$350.00
06/11/25	Email communications to/from Receiver and professional team regarding assorted matters.	1.50	1.50	\$100.00	\$150.00
06/12/25	Communication with Receiver's General Counsel and Genova Burns regarding information required for the Receiver's 8th Interim Report. Continue to update tables and information in the Receiver's Interim Report from information received from CMR. Reviewed professional invoice and sent to Receiver for review and approval. Processed approved invoice for payment and sent to CMR. Email communications to/from Receiver and professional team regarding assorted matters.	7.50	7.50	\$100.00	\$750.00
06/13/25	Continued to update tables and information in the Receiver's 8th Interim Report. Reviewed professional invoice and sent to Receiver for review and approval. Processed approved invoice for payment and sent to CMR. Catalogued all approved professional invoices for payment, and prepared approved professional invoices for posting on the APEMT website. Sent approved invoices to CMR to upload to the APEMT website. Email communications to/from Receiver and professional team regarding assorted matters.	6.00	6.00	\$100.00	\$600.00

Date	Description	Hours Worked	Hours Billed	Unit Price	Total
06/16/25	Prepared and distributed agenda for Team call. Conducted Team conference call to discuss assorted APEMT matters. Reviewed and updated the CMR maps highlighting Aetna's claim processing steps. Conference call with Receiver & CMR to discuss the mapping workflow for Aetna's claim processing. Communication with Receiver regarding his 8th Interim Report for the Court. Reviewed professional invoice and sent to Receiver for review and approval. Processed approved invoice for payment and sent to CMR. Email communications to/from Receiver and professional team regarding assorted matters.	9.00	8.00	\$100.00	\$800.00
06/17/25	Updated the Receiver's 8th Interim Report with edits received from professional team and Receiver. Distributed Receiver's 8th Interim Court Report to team for their review. Email communications to/from Receiver and professional team regarding assorted matters.	5.00	5.00	\$100.00	\$500.00
06/18/25	Conference call with CMR regarding the Claim workflows and documentation provided. Updated Receiver's Email communications to/from Receiver and professional team regarding assorted matters.	2.00	2.00	\$100.00	\$200.00
06/19/25	Received updates from Shebell & Shebell to update the Receiver's 8th Interim; made corrections and distributed updated Draft report to the Receiver and professional team. Communication with Genova Burns regarding the updated Receiver's 8th Interim Report for the Court. Email communications to/from Receiver and professional team regarding assorted matters.	3.50	3.50	\$100.00	\$350.00
06/20/25	Reviewed and updated the CMR Claims Processing mapping and information. Email communications to/from Receiver and professional team regarding assorted matters.	2.50	2.50	\$100.00	\$250.00
06/23/25	Prepared and distributed agenda for Team call. Conducted Team conference call to discuss assorted APEMT matters. Reviewed and updated CMR Claims Processing mapping for the BrainBuilders litigation. Conference call with Receiver & CMR to review the Aetna Claims Processing document charts and information. Received updates from Genova Burns for the Receiver's Draft 8th Interim Report and made edits to the Draft. Distributed the Receiver's Draft 8th Interim Report for team's final review. Email communications to/from Receiver and professional team regarding assorted matters.	6.50	6.50	\$100.00	\$650.00
06/24/25	Reviewed proposed settlement from SM Law and sent comments to Receiver & team. Email communications to/from Receiver and professional team regarding assorted matters.	1.50	1.50	\$100.00	\$150.00
06/25/25	Email communications to/from Receiver and professional team regarding assorted matters.	1.00	1.00	\$100.00	\$100.00
06/26/25	Email communications to/from Receiver and professional team regarding assorted matters.	1.00	1.00	\$100.00	\$100.00
06/27/25	Email communications to/from Receiver and professional team regarding assorted matters.	1.00	1.00	\$100.00	\$100.00
06/29/25	Reviewed and updated most current CMR Claims processing mapping slides received for the BrainBuilders litigation. Sent updated slides to Team for conference call scheduled on 6/30/25.	4.50	4.50	\$100.00	\$450.00
06/30/25	Prepared and distributed agenda for Team call. Conducted Team conference call to discuss assorted APEMT matters. Communication with Genova Burns regarding IRS refund status. Conference call with Receiver & CMR to review the most current Aetna Claims processing slides. Email communications to/from Receiver and professional team regarding assorted matters.	4.50	4.50	\$100.00	\$450.00
		78.50	76.50		\$7,650.00

Reviewed and Approved for Payment