



INVOICE NO. 542

8.15.2025

BILL TO

Attn: Mr. Brian Hofmeister, Esq.
Members Health Plan NJ
3131 Princeton Pike
Building 5 Suite 110
Lawrenceville, NJ 08648

REMIT PAYMENT TO:

Concord Management Resources LLC
Attn: John J. McSorley, President & CEO
P.O. Box 369
Chester, NJ 08873

For Billing questions please call (908) 293-6101 or email jmcsorley@concordmgt.com

DATE	STAFF	DESCRIPTION	HOURS
7/7/2025	JM	Team conference call to discuss assorted APEMT issues and email follow ups	0.25
7/8/2025	JM	Accounting posting and reconciliations	3.00
7/11/2025	JM	Cash Pro program updates and security, Brain Builders filing review	1.50
7/14/2025	JM	Team conference call to discuss assorted APEMT issues and email follow ups	0.50
7/21/2025	JM	Team conference call to discuss assorted APEMT issues and email follow ups. Follow up on money market interest.	1.50
7/24/2025	JM	Review of DOL Materials	0.50
7/25/2025	JM	Accounting posting and reconciliations	3.00
7/28/2025	JM	Team conference call to discuss assorted APEMT issues and email follow ups/review claim process presentation	1.25
7/29/2025	JM	Discuss reconciliation status and review process for group summary	1.25
7/7/2025	DC	Team Meeting with APEMT to Discuss APEMT Issues	0.25
7/10/2025	DC	Review Brainbuilders filing/research	1.75
7/11/2025	DC	Additional Brainbuilders filing research and response	0.80
7/13/2025	DC	Reviewed Communications and documents related to APEMT Issues	0.25
7/14/2025	DC	Team Meeting with APEMT to Discuss APEMT Issues and BB research	1.50
7/16/2025	DC	Review of DOL material	5.00



7/21/2025	DC	Team Meeting with APEMT to Discuss APEMT Issues	0.40
7/25/2025	DC	Review DOL material/emails	0.50
7/28/2025	DC	Team Meeting with APEMT to Discuss APEMT Issues	0.60
7/29/2025	DC	Follow up on reconciliation	1.25
7/30/2025	DC	Reviewed Communications and documents related to APEMT Issues	0.25
7/2/2025	BG	Reviewed Communications and documents related to APEMT Issues	0.25
7/3/2025	BG	Reviewed Communications and documents related to APEMT Issues	0.40
7/7/2025	BG	Team Meeting with APEMT to Discuss APEMT Issues	0.25
7/8/2025	BG	Reviewed Communications and documents related to APEMT Issues	0.25
7/9/2025	BG	Reviewed and Exchanged Communications and documents related to APEMT Issues	1.75
7/10/2025	BG	Reviewed Communications and documents related to APEMT Issues	1.00
7/11/2025	BG	Reviewed Communications and documents related to APEMT Issues	0.50
7/14/2025	BG	Team Meeting with APEMT to Discuss APEMT Issues	1.40
7/15/2025	BG	Reviewed and Exchanged Communications and Documents related to APEMT issues	0.50
7/16/2025	BG	Reviewed Communications and documents related to APEMT Issues	0.40
7/17/2025	BG	Reviewed Communications and documents related to APEMT Issues	0.25
7/21/2025	BG	Team Meeting with APEMT to Discuss APEMT Issues	0.40
7/25/2025	BG	Reviewed and Exchanged Communications and Documents related to APEMT issues	0.40
7/28/2025	BG	Team Meeting with APEMT to Discuss APEMT Issues	0.75
7/30/2025	BG	Reviewed Communications and documents related to APEMT Issues	0.25
7/15/2025	VS	Uploaded invoices on website & sent Constant Contact. APEMT mailing for monthly updates.	1.25
TOTAL HOURS			35.30
TOTAL PROFESSIONAL SERVICES			\$20,680.00



SUMMARY OF PROFESSIONAL SERVICES

Name		Staff Level	Hours	Rate	Total
John J. McSorley	JM	Member/CEO	12.75	600.00	\$ 7,650.00
Dawn Clessuras	DC	Member/COO	12.55	600.00	\$ 7,530.00
Bridget Gielis	BG	Member EVP Sales/Marketing	8.75	600.00	\$ 5,250.00
Valerie Seto	VS	Sr. Director Client Operations	1.25	200.00	\$ 250.00
TOTALS			35.30		\$ 20,680.00

OUT-OF-POCKET EXPENSES

07/14/2025 – Constant Contact Monthly

\$ 519.00

Total OUT-OF-POCKET Expenses

\$ 519.00

Total Due this Invoice by 09/04/2025

\$ 21,199.00