



p.o. box 6 • oceanport, new jersey 07757

August 10, 2025

Brian W. Hofmeister, Esq.
Court Appointed Trustee, Affiliated Physicians and Employers Master Trust ("APEMT")
3131 Princeton Pike, Building 5, Suite 110
Lawrenceville, New Jersey 08648

Subject: Invoice for Professional Services, July 2025
Invoice #: DFL045-APEMT
Sent Via Email to: Brian W. Hofmeister (bwh@hofmeisterfirm.com)

Dear Brian:

In accordance with our business understanding for professional services, I am submitting this invoice for payment for services performed for Affiliated Physicians and Employers Master Trust in Bankruptcy ("APEMT") for the period July 1, 2025 through July 31, 2025. A detailed timesheet invoice is included as Enclosure 1.

• July Professional Services	\$ 7,200.00
• Business Expenses	\$ 0
	<hr/>
	\$ 7,200.00

Please advise if additional information needed.

Reviewed and Approved for Payment

Very truly yours,

A handwritten signature in black ink, appearing to be 'Brian W. Hofmeister', written over a faint, larger signature.

Enclosure: (1)



P.O. Box 6
Oceanport, New Jersey 07757
Telephone/Fax: (732) 389-3969

Enclosure 1
Client: APEMT in Liquidation & Dissolution
Purchase Order #: DFL045APEMT
Project Title: Business Consulting
Project #: 2021-008

INVOICE WORKSHEET

Consultant Name:

Mary Jo Lopez

Period

From

07/01/25

To

07/31/25

Date	Description	Hours Worked	Hours Billed	Unit Price	Total
07/01/25	Reviewed Receiver's 8th Interim Report edits/comments for the Court Report. Updated 8th Interim Report where needed. Email communications to/from Receiver and professional team regarding assorted matters.	2.00	2.00	\$100.00	\$200.00
07/02/25	Reviewed and made edits to CMR workflows for Member enrollment & claims processing. Organized conference call with Team, Receiver and Legal Counsel regarding BrainBuilders litigation. Reviewed professional invoice and sent to Receiver for review and approval. Processed approved invoice for payment and sent to CMR. Email communications to/from Receiver and professional team regarding assorted matters.	3.00	3.00	\$100.00	\$300.00
07/03/25	Email communications to/from Receiver and professional team regarding assorted matters.	1.00	1.00	\$100.00	\$100.00
07/07/25	Prepared and distributed agenda for Team call. Conducted Team conference call to discuss assorted APEMT matters. Communication with Aetna regarding the May 2025 Plan update. Rescheduled Team, Receiver & General Counsel conference call re: BrainBuilders litigation. Reprocessed the Davies-Merlino invoice for May 2025, and sent to Receiver for approval. Removed all highlighted text in the Receiver's 8th Interim Report for the Court, and sent to Receiver's general counsel for submission to the Court. Email communications to/from Receiver and professional team regarding assorted matters.	6.50	6.50	\$100.00	\$650.00
07/08/25	Rescheduled the Receiver & Team conference call with Genova Burns to review the CMR mapping files for the BrainBuilders litigation. Reviewed the recent Court filing submitted by BrainBuilders legal counsel to the Court. Highlighted notes in the BrainBuilders filing and sent to Receiver, Team and Legal Counsel for their review and consideration. Email communications to/from Receiver and professional team regarding assorted matters.	3.50	3.50	\$100.00	\$350.00
07/09/25	Removed highlighted text from the Receiver's 8th Interim Report and sent to General Counsel for filing with the Court. Reviewed professional invoice and sent to Receiver for review and approval. Processed approved invoice for payment and sent to CMR. Began to review new files received from Genova Burns regarding the BrainBuilders response to APEMT's Summary Judgment request. Email communications to/from Receiver and professional team regarding assorted matters.	3.50	3.50	\$100.00	\$350.00
07/10/25	Reviewed professional invoice and sent to Receiver for review and approval. Processed approved invoice for payment and sent to CMR. Finalized the review of the BrainBuilders documents filed against APEMT's Summary Judgment request and sent notes to Genova Burns and team. Updated the website public notice to post the Receiver's 8th Interim Report and professional invoices for June. Email communications to/from Receiver and professional team regarding assorted matters.	5.50	5.50	\$100.00	\$550.00
07/11/25	Requested professional team to correct invoice for payment. Reviewed professional invoice and sent to Receiver for review and approval. Processed approved invoice for payment and sent to CMR. Reviewed CMR responses to the BrainBuilders latest filing. Email communications to/from Receiver and professional team regarding assorted matters.	5.00	5.00	\$100.00	\$500.00

Date	Description	Hours Worked	Hours Billed	Unit Price	Total
07/14/25	Prepared and distributed agenda for Team call. Conducted Team conference call to discuss assorted APEMT matters. Reviewed professional invoice and sent to Receiver for review and approval. Processed approved invoice for payment and sent to CMR. Catalogued all approved professional invoices for payment, and prepared approved professional invoices for posting on the APEMT website. Sent approved invoices to CMR to upload to the APEMT website. Finalized the notice for the website posting for the 8th Interim Report and professional invoices. Reviewed Information exchange with CMR regarding DOL notices and communications regarding the Plan. Conference call with Receiver, Team and Genova Burns regarding next steps for BrainBuilders litigation. Email communications to/from Receiver and professional team regarding assorted matters.	6.50	6.50	\$100.00	\$650.00
07/15/25	Composed a request to DOL requesting confirmation information and sent to Receiver, Team & legal counsel for review and approval. Conference call with Receiver & CMR team to discuss BrainBuilders litigation. Reviewed professional invoice and sent to Receiver for review and approval. Processed approved invoice for payment and sent to CMR. Email communications to/from Receiver and professional team regarding assorted matters.	5.00	5.00	\$100.00	\$500.00
07/16/25	Amended DOL note per Receiver & Team comments and sent to DOL. Reviewed professional invoice and sent to Receiver for review and approval. Processed approved invoice for payment and sent to CMR. Email communications to/from Receiver and professional team regarding assorted matters.	4.50	4.50	\$100.00	\$450.00
07/17/25	Extensive communication with Receiver, Team and Legal Counsel regarding BrainBuilders litigation and opposition to APEMT's request to the Court for a Summary Judgment. Email communications to/from Receiver and professional team regarding assorted matters.	4.50	4.50	\$100.00	\$450.00
07/18/25	Responded to email communication from DOL. Email communications to/from Receiver and professional team regarding assorted matters.	1.50	1.50	\$100.00	\$150.00
07/21/25	Prepared and distributed agenda for Team call. Conducted Team conference call to discuss assorted APEMT matters. Email communications to/from Receiver and professional team regarding assorted matters.	3.50	3.50	\$100.00	\$350.00
07/22/25	Email communications to/from Receiver and professional team regarding assorted matters.	1.50	1.50	\$100.00	\$150.00
07/23/25	Email communications to/from Receiver and professional team regarding assorted matters.	1.50	1.50	\$100.00	\$150.00
07/24/25	Email communications to/from Receiver and professional team regarding assorted matters.	2.00	2.00	\$100.00	\$200.00
07/25/25	Communication with DOL regarding historical communications received for the BrainBuilders litigation. Researched APEMT historical files to find APEMT Liquidation Plan approved by the Court. Communication with Receiver, Team & Legal Counsel regarding ERISA status in communications. Communication with Receiver & Team regarding the Bank of America interest inquiry. Email communications to/from Receiver and professional team regarding assorted matters.	5.00	5.00	\$100.00	\$500.00
07/28/25	Prepared and distributed agenda for Team call. Conducted Team conference call to discuss assorted APEMT matters. Communication with Receiver, Team & Legal Counsel regarding ERISA status in communications & copy of Court Order approving the Liquidation Plan. Email communications to/from Receiver and professional team regarding assorted matters.	3.50	3.50	\$100.00	\$350.00
07/29/25	Email communications to/from Receiver and professional team regarding assorted matters.	1.50	1.50	\$100.00	\$150.00
07/30/25	Email communications to/from Receiver and professional team regarding assorted matters.	1.50	1.50	\$100.00	\$150.00
07/31/25	Email communications to/from Receiver and professional team regarding assorted matters.	1.50	1.50	\$100.00	\$150.00
		72.00	72.00		\$7,200.00