



INVOICE NO. 550

4.13.2026

BILL TO

Attn: Mr. Brian Hofmeister, Esq.
 Members Health Plan NJ
 3131 Princeton Pike
 Building 5 Suite 110
 Lawrenceville, NJ 08648

REMIT PAYMENT TO:

Concord Management Resources LLC
 Attn: John J. McSorley, President & CEO
 P.O. Box 369
 Chester, NJ 08873

For Billing questions please call (908) 293-6101 or email jmcsorley@concordmgt.com

DATE	STAFF	DESCRIPTION	HOURS
3/2/2026	JM	Team conference call to discuss assorted APEMT issues and email follow ups.	0.50
3/9/2026	JM	Update DFL on status of Bank and year end	0.50
3/10/2026	JM	Accounting posting and reconciliations	3.00
3/17/2026	JM	Online Banking ACH training and setup	2.00
3/19/2026	JM	Team conference call to discuss assorted APEMT issues and email follow ups, SM collection support	2.00
3/23/2026	JM	Team conference call to discuss assorted APEMT issues and email follow ups. Review BB responses and legal call	1.50
3/24/2026	JM	Accounting posting and reconciliations	2.25
3/25/2026	JM	5500 Prep and analysis	1.50
3/30/2026	JM	Team conference call to discuss assorted APEMT issues and email follow ups	1.00
3/1/2026	DC	Review BB file and complete analysis	4.75
3/2/2026	DC	Team conference call to discuss assorted APEMT issues and email follow ups, FU on additional matters	2.25
3/3/2026	DC	Meeting with Trustee Professional, review and develop BB filing, review and document Aetna EOB submissions, draft response to Court, approve and review payments, and scan mail	6.50
3/4/2026	DC	Calls with Trustee Professional regarding BB file. Post file, unlock system.	0.75
3/5/2026	DC	Calls with Trustee Professional regarding the BB file and additional analysis and review. Call with Aetna legal team and subsequent FU with Trustee.	3.80
3/6/2026	DC	Review and editing of BB analysis for the Court, communicate with Trustee Professional, coordinate files for filing.	4.00



3/9/2026	DC	Team conference call to discuss assorted APEMT issues and email follow ups, internal mtg to discuss client	0.50
3/10/2026	DC	Review and editing of response to the Court	0.50
3/16/2026	DC	Review of emails re various matters; banking, website, BB	0.50
3/18/2026	DC	Monthly Aetna call re various matters	0.50
3/19/2026	DC	Team conference call to discuss assorted APEMT issues and email follow ups, FU on additional matters with DFL, review correspondence for arbitration case	0.75
3/23/2026	DC	Team conference call to discuss assorted APEMT issues and email follow ups, FU on additional matters, review BB response and provide responses, Mtg with Legal Counsel	2.25
3/24/2026	DC	Review and approve payments, Review emails related to BB	0.50
3/30/2026	DC	Review emails and scan mail	0.40
3/2/2026	BG	Meeting with APEMT Professionals regarding Assorted Matters, Follow up Review of documentation and emails related to Assorted Matters	1.00
3/3/2026	BG	Review email communications and documentation related to Assorted Matters	0.40
3/5/2026	BG	Meeting with APEMT Professionals regarding Assorted Matters, Follow up Review of documentation and emails related to Assorted Matters	
3/6/2026	BG	Review and provide communications and documentation related to Assorted Matters	0.75
3/9/2026	BG	Meeting with APEMT Professionals regarding Assorted Matters, Follow up Review of documentation and emails related to Assorted Matters	0.80
3/10/2026	BG	Review email communications and documentation related to Assorted Matters	0.25
3/16/2026	BG	Meeting with APEMT Professionals regarding Assorted Matters, Follow up Review of documentation and emails related to Assorted Matters	1.25
3/18/2026	BG	Review and provide communications and documentation related to Assorted Matters	0.25
3/19/2026	BG	Meeting with APEMT Professionals regarding Assorted Matters, Follow up Review of documentation and emails related to Assorted Matters	0.80
3/23/2026	BG	Meeting with APEMT Professionals regarding Assorted Matters, Follow up Review of documentation and emails related to Assorted Matters	2.25
3/30/2026	BG	Meeting with APEMT Professionals regarding Assorted Matters, Follow up Review of documentation and emails related to Assorted Matters	1.00



3/16/2026 VS Uploaded invoices on website & Sent Constant Contact.
APEMT mailing for monthly updates. 1.25

TOTAL HOURS 52.20

TOTAL PROFESSIONAL SERVICES \$30,820.00

Reviewed and Approved for Payment

SUMMARY OF PROFESSIONAL SERVICES

Name		Staff Level	Hours	Rate	Total
John J. McSorley	JM	Member/CEO	14.25	600.00	\$ 8,550.00
Dawn Clessuras	DC	Member/COO	27.95	600.00	\$ 16,770.00
Bridget Gielis	BG	Member EVP Sales/Marketing	8.75	600.00	\$ 5,250.00
Valerie Seto	VS	Sr. Director Client Operations	1.25	200.00	\$ 250.00
TOTALS			52.20		\$ 30,820.00

Reviewed and Approved for Payment

OUT-OF-POCKET EXPENSES

2/14/2026 – Constant Contact Monthly \$ 519.00

Total OUT-OF-POCKET Expenses Reviewed and Approved for Payment \$ 519.00

Total Due this Invoice by 04/04/2026 \$ 31,339.00

Reviewed and Approved for Payment

John McSorley

From: Dawn Clessuras
Sent: Saturday, March 14, 2026 8:36 AM
To: John McSorley
Subject: Fwd: EXTERNAL: Constant Contact Payment Receipt for Bridget Gielis

Follow Up Flag: Flag for follow up
Flag Status: Flagged

Dawn L. Clessuras
Concord Management Resources
M: 908-285-0458
O: 908-293-6103
dclessuras@concordmgt.com

Begin forwarded message:

From: Constant Contact Billing <notification@constantcontact.com>
Date: March 14, 2026 at 4:21:33 AM EDT
To: Dawn Clessuras <dclessuras@concordmgt.com>
Subject: EXTERNAL: Constant Contact Payment Receipt for Bridget Gielis
Reply-To: notification@constantcontact.com

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.



Payment Receipt for March 14, 2026

Thank you for your recent payment. Your payment receipt is found below.

Attention: Bridget Gielis
Concord Management Resources
1 Mill Ridge Lane
Suite 100
Chester, NJ 07930
US
9082936103

User Name: mewasales@concordmgt.com

Today's Date: March 14, 2026

Payment Date: March 14, 2026

Payment Method: VI (last 4 digits: 4011)

Amount: \$519.00 Reviewed and Approved for Payment

Thank you for your payment!

Amounts shown may reflect sales tax which is applicable in certain areas.

You can view payment receipts at any time in the Billing tab of your account.

We appreciate your business.

Best Regards,

Constant Contact Billing

If you have questions, please reach out to [Customer Support](#).

Auto renewal terms: All subscriptions automatically renew every {12 months or 6 months}, at the then current list price (plus applicable taxes), using the payment method on file, unless cancelled prior to depleting your prepaid credit balance. Your prepaid credit balance will be reduced each month for the services used until your balance has run out. Your monthly bill may increase depending on your highest contact list size and email sends. Overage fees may apply. See [overage fees](#), [Contact Tier](#) and [SMS Send Pricing](#). You may cancel at any time from your account or by calling your [local support team](#).

When your prepayment balance runs out, we'll charge the payment method on file based on your highest contact tier and current prepayment plan. If we are unable to charge your payment method for

that amount, or if you pay by check, we'll convert your account to a standard monthly payment plan with no discounts, which will automatically renew on a monthly basis. Prepayments are non-refundable, even if you choose to cancel your subscription before your prepaid balance runs out.

By continuing to use our services you acknowledge that you have read and agree to our auto-renewal terms, the [Terms of Service](#) and [Privacy Notice](#).

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